

2015年1月7日

## 吸收合併

## 就中國北車股份有限公司的股份的交易披露

執行人員接獲依據香港《公司收購及合併守則》規則 22 作出以下的證券交易的披露：

交易方	日期	買入／賣出	股份數目	每股價格	交易後數額（包括與其訂有協議或達成諒解的任何人士的證券）	佔該類別證券的百分比（包括與其訂有協議或達成諒解的任何人士的證券）%
Pine River Capital Management L.P.	2015年1月2日	買入	5,000	\$10.9800	156,097,000	7.3158%
		買入	5,000	\$11.0000	156,102,000	7.3160%
		買入	10,000	\$11.0400	156,112,000	7.3165%
		買入	5,000	\$11.0600	156,117,000	7.3167%
		買入	35,000	\$11.0800	156,152,000	7.3184%
		買入	5,000	\$11.1200	156,157,000	7.3186%
		買入	15,000	\$12.0400	156,172,000	7.3193%
		買入	5,000	\$12.0600	156,177,000	7.3196%
		買入	10,000	\$12.1000	156,187,000	7.3200%
		買入	20,000	\$12.1200	156,207,000	7.3210%
		買入	10,000	\$12.1600	156,217,000	7.3214%

	買入	20,000	\$12.2000	156,237,000	7.3224%
	買入	10,000	\$12.2400	156,247,000	7.3228%
	買入	10,000	\$12.2800	156,257,000	7.3233%
	買入	20,000	\$12.3200	156,277,000	7.3242%
	買入	5,000	\$12.3400	156,282,000	7.3245%
	買入	35,000	\$12.3600	156,317,000	7.3261%
	買入	5,000	\$12.4600	156,322,000	7.3263%
	買入	19,500	\$12.4800	156,341,500	7.3273%
	買入	90,500	\$12.5000	156,432,000	7.3315%
	買入	50,000	\$12.5200	156,482,000	7.3338%
	買入	10,000	\$12.5400	156,492,000	7.3343%
	買入	5,000	\$12.7000	156,497,000	7.3345%
	買入	10,000	\$12.7200	156,507,000	7.3350%
	買入	5,000	\$12.7400	156,512,000	7.3353%
	買入	5,000	\$12.7600	156,517,000	7.3355%
	買入	10,000	\$12.8000	156,527,000	7.3360%
	買入	10,000	\$12.8600	156,537,000	7.3364%
	買入	40,000	\$12.8800	156,577,000	7.3383%
	買入	50,000	\$12.9000	156,627,000	7.3406%
	買入	20,000	\$12.9200	156,647,000	7.3416%
	買入	500	\$12.9400	156,647,500	7.3416%
	買入	29,500	\$12.9600	156,677,000	7.3430%
	買入	20,000	\$13.0200	156,697,000	7.3439%

	買入	10,000	\$13.0400	156,707,000	7.3444%
	買入	10,000	\$13.0600	156,717,000	7.3449%
	買入	30,000	\$13.0800	156,747,000	7.3463%
	買入	70,000	\$13.1000	156,817,000	7.3495%
	買入	30,000	\$13.1200	156,847,000	7.3510%
	買入	50,000	\$13.1400	156,897,000	7.3533%
	買入	20,000	\$13.1800	156,917,000	7.3542%
	買入	10,000	\$13.3800	156,927,000	7.3547%
	買入	50,000	\$13.4400	156,977,000	7.3570%
	買入	50,000	\$13.5000	157,027,000	7.3594%
	賣出	71,500	\$12.0000	156,955,500	7.3560%
	賣出	95,500	\$12.0200	156,860,000	7.3516%
	賣出	106,000	\$12.0400	156,754,000	7.3466%
	賣出	57,000	\$12.0600	156,697,000	7.3439%
	賣出	73,500	\$12.0800	156,623,500	7.3405%
	賣出	103,500	\$12.1000	156,520,000	7.3356%
	賣出	95,500	\$12.1200	156,424,500	7.3312%
	賣出	212,500	\$12.1400	156,212,000	7.3212%
	賣出	209,000	\$12.1600	156,003,000	7.3114%
	賣出	172,000	\$12.1800	155,831,000	7.3033%
	賣出	180,000	\$12.2000	155,651,000	7.2949%
	賣出	197,500	\$12.2200	155,453,500	7.2856%
	賣出	212,000	\$12.2400	155,241,500	7.2757%

	賣出	89,500	\$12.2600	155,152,000	7.2715%
	賣出	25,500	\$12.2800	155,126,500	7.2703%
	賣出	274,000	\$12.3000	154,852,500	7.2575%
	賣出	163,000	\$12.3200	154,689,500	7.2498%
	賣出	151,000	\$12.3400	154,538,500	7.2428%
	賣出	363,500	\$12.3600	154,175,000	7.2257%
	賣出	383,000	\$12.3800	153,792,000	7.2078%
	賣出	510,000	\$12.4000	153,282,000	7.1839%
	賣出	74,000	\$12.4200	153,208,000	7.1804%
	賣出	10,500	\$12.4400	153,197,500	7.1799%
	賣出	29,500	\$12.4600	153,168,000	7.1785%
	賣出	44,000	\$12.4800	153,124,000	7.1765%
	賣出	39,500	\$12.5000	153,084,500	7.1746%
	賣出	124,500	\$12.5200	152,960,000	7.1688%
	賣出	124,000	\$12.5400	152,836,000	7.1630%
	賣出	95,000	\$12.5600	152,741,000	7.1585%
	賣出	89,000	\$12.5800	152,652,000	7.1543%
	賣出	41,000	\$12.6000	152,611,000	7.1524%
	賣出	38,000	\$12.6200	152,573,000	7.1506%
	賣出	144,000	\$12.6400	152,429,000	7.1439%
	賣出	68,500	\$12.6600	152,360,500	7.1407%
	賣出	84,000	\$12.6800	152,276,500	7.1367%
	賣出	232,000	\$12.7000	152,044,500	7.1259%

	賣出	380,500	\$12.7200	151,664,000	7.1080%
	賣出	165,000	\$12.7400	151,499,000	7.1003%
	賣出	144,500	\$12.7600	151,354,500	7.0935%
	賣出	121,000	\$12.7800	151,233,500	7.0879%
	賣出	300,500	\$12.8000	150,933,000	7.0738%
	賣出	65,000	\$12.8100	150,868,000	7.0707%
	賣出	362,500	\$12.8200	150,505,500	7.0537%
	賣出	330,500	\$12.8400	150,175,000	7.0383%
	賣出	237,500	\$12.8600	149,937,500	7.0271%
	賣出	38,000	\$12.8700	149,899,500	7.0253%
	賣出	522,500	\$12.8800	149,377,000	7.0009%
	賣出	872,500	\$12.9000	148,504,500	6.9600%
	賣出	523,500	\$12.9200	147,981,000	6.9354%
	賣出	350,500	\$12.9400	147,630,500	6.9190%
	賣出	295,500	\$12.9600	147,335,000	6.9052%
	賣出	380,000	\$12.9800	146,955,000	6.8873%
	賣出	191,000	\$13.0000	146,764,000	6.8784%
	賣出	120,000	\$13.0200	146,644,000	6.8728%
	賣出	100,000	\$13.0400	146,544,000	6.8681%
	賣出	21,000	\$13.0600	146,523,000	6.8671%



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

交易披露

註：

Pine River Capital Management L.P.是與受要約公司有關連的第(6)類別聯繫人。

交易是為全權委託投資客戶的帳戶進行的。

Pine River Capital Management L.P.是最終由 Pine River Capital Management LLC 擁有的公司。