

2015年1月22日

吸收合併

就中國北車股份有限公司的股份的交易披露

執行人員接獲依據香港《公司收購及合併守則》規則 22 作出以下的證券交易的披露:

| 交易方 | 日期 | 買入/賣 | 股份數目 | 每股價格 | 交易後數額(包括與其訂 | 佔該類別證券的百分比 |
|---------------------|---------|------|------|-----------|-------------|------------|
| | | 出 | | | 有協議或達成諒解的任 | (包括與其訂有協議或 |
| | | | | | 何人士的證券) | 達成諒解的任何人士的 |
| | | | | | | 證券)% |
| Credit Suisse (Hong | 2015年1月 | 賣出 | 500 | \$11.0000 | 102,343,866 | 4.7966% |
| Kong) Limited | 21 ⊟ | 賣出 | 500 | \$11.3000 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.1600 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.1200 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.2600 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.2400 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.2800 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.3000 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.1200 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.3200 | 102,343,866 | 4.7966% |
| | | 賣出 | 500 | \$11.1600 | 102,343,866 | 4.7966% |



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|-----|----|-------|-----------|-------------|---------|
| | 賣出 | 500 | \$11.1600 | 102,343,866 | 4.7966% |
| | 買入 | 8,500 | \$11.2000 | 102,343,866 | 4.7966% |
| | 買入 | 3,500 | \$11.2000 | 102,343,866 | 4.7966% |
| | 買入 | 500 | \$11.2000 | 102,343,866 | 4.7966% |
| | 買入 | 2,500 | \$11.2600 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.2200 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0600 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0600 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0800 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0600 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0600 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.1800 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.1200 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.1000 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0200 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0800 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0800 | 102,343,866 | 4.7966% |
| | 賣出 | 500 | \$11.0000 | 102,343,866 | 4.7966% |
| | 買入 | 3,500 | \$11.1600 | 102,343,866 | 4.7966% |
| | 買入 | 2,500 | \$11.1600 | 102,343,866 | 4.7966% |
| | 買入 | 2,500 | \$11.0800 | 102,343,866 | 4.7966% |
| | 買入 | 2,500 | \$11.0800 | 102,343,866 | 4.7966% |
| | 買入 | 3,000 | \$11.0000 | 102,343,866 | 4.7966% |



| 应 | | | | |
|----------|-------|-----------|-------------|---------|
| 買入 | 2,000 | \$11.1200 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0400 | 102,343,866 | 4.7966% |
| 買入 | 3,000 | \$11.1400 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.1200 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0200 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$10.8800 | 102,343,866 | 4.7966% |
| 買入 | 3,000 | \$11.0600 | 102,343,866 | 4.7966% |
| 買入 | 3,000 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 | 500 | \$11.0600 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0000 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.1800 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0400 | 102,343,866 | 4.7966% |
| 買入 | 500 | \$11.0500 | 102,343,866 | 4.7966% |
| 買入 | 3,000 | \$11.0000 | 102,343,866 | 4.7966% |
| 買入 | 1,000 | \$11.1200 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0200 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.1200 | 102,343,866 | 4.7966% |
| 買入 | 2,000 | \$11.0400 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.1000 | 102,343,866 | 4.7966% |
| 買入 | 2,000 | \$11.1000 | 102,343,866 | 4.7966% |
| 買入 | 1,500 | \$11.0400 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0800 | 102,343,866 | 4.7966% |



| 買入 2,000 \$11,020 102,343,866 4.7966% 買入 1,000 \$11,020 102,343,866 4.7966% 買入 3,000 \$11,0400 102,343,866 4.7966% 買入 3,000 \$10,9600 102,343,866 4.7966% 買入 1,500 \$11,1200 102,343,866 4.7966% 買入 1,500 \$11,1200 102,343,866 4.7966% 買入 3,000 \$10,9800 102,343,866 4.7966% 買入 3,000 \$11,0200 102,343,866 4.7966% 買入 2,000 \$10,9800 102,343,866 4.7966% 買入 3,000 \$11,0400 102,343,866 4.7966% 買入 2,500 \$11,0400 102,343,866 4.7966% 買入 3,000 \$11,0200 102,343,866 4.7966% 買入 2,500 \$11,0200 102,343,866 4.7966% 買入 2,500 \$11,0200 102,343,866 4.7966% 買入 2,500 | - | | | | | |
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| 買人 3,000 \$11,0400 102,343,866 4,7966% 買人 3,000 \$10,9600 102,343,866 4.7966% 買人 3,000 \$11,0400 102,343,866 4.7966% 買人 1,500 \$11,1200 102,343,866 4.7966% 買人 3,000 \$10,9800 102,343,866 4.7966% 買人 3,000 \$11,0200 102,343,866 4.7966% 買人 2,000 \$10,9800 102,343,866 4.7966% 買人 3,000 \$11,0400 102,343,866 4.7966% 買人 3,000 \$11,0400 102,343,866 4.7966% 買人 2,500 \$11,1200 102,343,866 4.7966% 買人 2,500 \$11,0400 102,343,866 4.7966% 買人 2,500 \$11,0200 102,343,866 4.7966% 買人 2,500 \$11,0200 102,343,866 4.7966% 買人 2,500 \$11,0800 102,343,866 4.7966% 買人 2,500 \$11,0800 102,343,866 4.7966% 買人 2,500 | | 買入 | 2,000 | \$11.0200 | 102,343,866 | 4.7966% |
| 買人 3,000 \$10.9600 102,343,866 4.7966% 買人 3,000 \$11.0400 102,343,866 4.7966% 買人 1,500 \$11.1200 102,343,866 4.7966% 買人 1,500 \$11.1200 102,343,866 4.7966% 買人 3,000 \$10.9800 102,343,866 4.7966% 買人 2,000 \$10.9800 102,343,866 4.7966% 買人 3,000 \$11.0400 102,343,866 4.7966% 買人 2,500 \$11.1200 102,343,866 4.7966% 買人 2,500 \$11.9400 102,343,866 4.7966% 買人 3,000 \$11.0900 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 | | 買入 | 1,000 | \$11.0200 | 102,343,866 | 4.7966% |
| 買人 3,000 \$11,0400 102,343,866 4,7966% 買人 1,500 \$11,1200 102,343,866 4,7966% 買人 1,500 \$11,1200 102,343,866 4,7966% 買人 3,000 \$10,9800 102,343,866 4,7966% 買人 2,000 \$10,9800 102,343,866 4,7966% 買人 3,000 \$11,0400 102,343,866 4,7966% 買人 2,500 \$11,1200 102,343,866 4,7966% 買人 2,500 \$11,0400 102,343,866 4,7966% 買人 3,000 \$11,0400 102,343,866 4,7966% 買人 2,500 \$11,0200 102,343,866 4,7966% 買人 2,500 \$11,0200 102,343,866 4,7966% 買人 2,500 \$11,0800 102,343,866 4,7966% 買人 2,500 \$11,0800 102,343,866 4,7966% 買人 2,500 \$11,0800 102,343,866 4,7966% 買人 2,500 \$11,0400 102,343,866 4,7966% 買人 2,500 | | 買入 | 3,000 | \$11.0400 | 102,343,866 | 4.7966% |
| 買人 1,500 \$11.1200 102,343,866 4.7966% 買人 1,500 \$11.1200 102,343,866 4.7966% 買人 3,000 \$10.9800 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,000 \$10.9800 102,343,866 4.7966% 買人 3,000 \$11.1200 102,343,866 4.7966% 買人 2,500 \$11.1200 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$10.8900 102,343,866 4.7966% 買人 2,500 | | 買入 | 3,000 | \$10.9600 | 102,343,866 | 4.7966% |
| 買人 1,500 \$11.1200 102,343,866 4.7966% 買人 3,000 \$10.9800 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,000 \$10.9800 102,343,866 4.7966% 買人 2,500 \$11.1200 102,343,866 4.7966% 買人 2,000 \$10.9400 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 | | 買入 | 3,000 | \$11.0400 | 102,343,866 | 4.7966% |
| 買人 3,000 \$10,9800 102,343,866 4.7966% 買人 3,000 \$11,0200 102,343,866 4.7966% 買人 2,000 \$10,9800 102,343,866 4.7966% 買人 3,000 \$11,0400 102,343,866 4.7966% 買人 2,500 \$11,1200 102,343,866 4.7966% 買人 2,000 \$10,9400 102,343,866 4.7966% 買人 3,000 \$11,0200 102,343,866 4.7966% 買人 2,500 \$11,0200 102,343,866 4.7966% 買人 2,500 \$11,0800 102,343,866 4.7966% 買人 2,500 \$11,0800 102,343,866 4.7966% 買人 2,500 \$11,0800 102,343,866 4.7966% 買人 2,500 \$11,0400 102,343,866 4.7966% 買人 2,500 \$10,8900 102,343,866 4.7966% 買人 2,500 \$10,8900 102,343,866 4.7966% 買人 2,500 \$10,9800 102,343,866 4.7966% 買人 2,500 | | 買入 | 1,500 | \$11.1200 | 102,343,866 | 4.7966% |
| 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,000 \$10.9800 102,343,866 4.7966% 買人 3,000 \$11.0400 102,343,866 4.7966% 買人 2,500 \$11.1200 102,343,866 4.7966% 買人 2,000 \$10.9400 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0400 102,343,866 4.7966% 買人 2,500 \$11.0400 102,343,866 4.7966% 買人 500 \$10.8900 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% 買人 2,500 | | 買入 | 1,500 | \$11.1200 | 102,343,866 | 4.7966% |
| 買人 2,000 \$10.9800 102,343,866 4.7966% 買人 3,000 \$11.0400 102,343,866 4.7966% 買人 2,500 \$11.1200 102,343,866 4.7966% 買人 2,000 \$10.9400 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0400 102,343,866 4.7966% 買人 500 \$10.8900 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% | | 買入 | 3,000 | \$10.9800 | 102,343,866 | 4.7966% |
| 買人 3,000 \$11.0400 102,343,866 4.7966% 買人 2,500 \$11.1200 102,343,866 4.7966% 買人 2,000 \$10.9400 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0400 102,343,866 4.7966% 買人 500 \$10.8900 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% | | 買入 | 3,000 | \$11.0200 | 102,343,866 | 4.7966% |
| 買人 2,500 \$11.1200 102,343,866 4.7966% 買人 2,000 \$10.9400 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0400 102,343,866 4.7966% 買人 500 \$10.8900 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% 買入 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 2,000 | \$10.9800 | 102,343,866 | 4.7966% |
| 買人 2,000 \$10.9400 102,343,866 4.7966% 買人 3,000 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0400 102,343,866 4.7966% 買人 500 \$10.8900 102,343,866 4.7966% 買入 2,500 \$10.9800 102,343,866 4.7966% 買入 2,500 \$10.9800 102,343,866 4.7966% 買入 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 3,000 | \$11.0400 | 102,343,866 | 4.7966% |
| 買入3,000\$11.0200102,343,8664.7966%買入2,500\$11.0200102,343,8664.7966%買入2,500\$11.0800102,343,8664.7966%買入2,500\$11.0200102,343,8664.7966%買入2,500\$11.0800102,343,8664.7966%買入2,500\$11.0400102,343,8664.7966%買入500\$10.8900102,343,8664.7966%買入2,500\$10.9800102,343,8664.7966%買入2,500\$10.9800102,343,8664.7966%買入1,500\$10.9800102,343,8664.7966% | | 買入 | 2,500 | \$11.1200 | 102,343,866 | 4.7966% |
| 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0200 102,343,866 4.7966% 買人 2,500 \$11.0800 102,343,866 4.7966% 買人 2,500 \$11.0400 102,343,866 4.7966% 買人 500 \$10.8900 102,343,866 4.7966% 買人 2,500 \$10.9800 102,343,866 4.7966% 買人 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 2,000 | \$10.9400 | 102,343,866 | 4.7966% |
| 買入 2,500 \$11.0800 102,343,866 4.7966% 買入 2,500 \$11.0200 102,343,866 4.7966% 買入 2,500 \$11.0800 102,343,866 4.7966% 買入 2,500 \$11.0400 102,343,866 4.7966% 買入 500 \$10.8900 102,343,866 4.7966% 買入 2,500 \$10.9800 102,343,866 4.7966% 買入 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 3,000 | \$11.0200 | 102,343,866 | 4.7966% |
| 買入2,500\$11.0200102,343,8664.7966%買入2,500\$11.0800102,343,8664.7966%買入2,500\$11.0400102,343,8664.7966%買入500\$10.8900102,343,8664.7966%買入2,500\$10.9800102,343,8664.7966%買入1,500\$10.9800102,343,8664.7966% | | 買入 | 2,500 | \$11.0200 | 102,343,866 | 4.7966% |
| 買入 2,500 \$11.0800 102,343,866 4.7966% 買入 2,500 \$11.0400 102,343,866 4.7966% 買入 500 \$10.8900 102,343,866 4.7966% 買入 2,500 \$10.9800 102,343,866 4.7966% 買入 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 2,500 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 2,500 \$11.0400 102,343,866 4.7966% 買入 500 \$10.8900 102,343,866 4.7966% 買入 2,500 \$10.9800 102,343,866 4.7966% 買入 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 2,500 | \$11.0200 | 102,343,866 | 4.7966% |
| 買入 500 \$10.8900 102,343,866 4.7966% 買入 2,500 \$10.9800 102,343,866 4.7966% 買入 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 2,500 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 2,500 \$10.9800 102,343,866 4.7966% 買入 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 2,500 | \$11.0400 | 102,343,866 | 4.7966% |
| 買入 1,500 \$10.9800 102,343,866 4.7966% | | 買入 | 500 | \$10.8900 | 102,343,866 | 4.7966% |
| | | 買入 | 2,500 | \$10.9800 | 102,343,866 | 4.7966% |
| 買入 1,000 \$10.9800 102,343,866 4.7966% | | 買入 | 1,500 | \$10.9800 | 102,343,866 | 4.7966% |
| | | 買入 | 1,000 | \$10.9800 | 102,343,866 | 4.7966% |



| 買入 | 2,500 | \$11.0800 | 102,343,866 | 4.7966% |
|-------|-------|-----------|-------------|---------|
| 買入 | 2,000 | \$11.0000 | 102,343,866 | 4.7966% |
| 買入 | 1,000 | \$11.0000 | 102,343,866 | 4.7966% |
| 買入 | 1,000 | \$11.1300 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.1600 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0200 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$10.9600 | 102,343,866 | 4.7966% |
| 買入 | 1,500 | \$11.0000 | 102,343,866 | 4.7966% |
| 買入 | 3,000 | \$11.1400 | 102,343,866 | 4.7966% |
| 買入 | 2,000 | \$11.1200 | 102,343,866 | 4.7966% |
| 買入 | 1,500 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 | 500 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 | 500 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 | 500 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 | 2,500 | \$11.0000 | 102,343,866 | 4.7966% |
| 買入 | 3,500 | \$11.1000 | 102,343,866 | 4.7966% |
| 買入 | 1,000 | \$11.1000 | 102,343,866 | 4.7966% |
| 買入 | 3,000 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 | 2,000 | \$11.0800 | 102,343,866 | 4.7966% |
| 買入 | 1,500 | \$11.1200 | 102,343,866 | 4.7966% |
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註:

Credit Suisse (Hong Kong) Limited 憑藉持有要約人的普通股,所以根據第(6)類別屬要約人的聯繫人。 交易是為本身帳戶進行的。

Credit Suisse (Hong Kong) Limited 是最終由 Credit Suisse Group AG 擁有的公司。