

2015年1月23日

吸收合併

就中國北車股份有限公司的股份的交易披露

執行人員接獲依據香港《公司收購及合併守則》規則 22 作出以下的證券交易的披露：

| 交易方 | 日期 | 買入／賣出 | 股份數目 | 每股價格 | 交易後數額（包括與其訂有協議或達成諒解的任何人士的證券） | 佔該類別證券的百分比（包括與其訂有協議或達成諒解的任何人士的證券）% |
|-----------------------------------|------------|-------|------|-----------|------------------------------|------------------------------------|
| Credit Suisse (Hong Kong) Limited | 2015年1月22日 | 買入 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$11.0800 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.9200 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.9200 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.9600 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | | 買入 | 500 | \$10.8400 | 101,746,366 | 4.7685% |

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|--|----|-----|-----------|-------------|---------|
| | 買入 | 500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.9600 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0200 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.9000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.8400 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.9400 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0600 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0400 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0600 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.9600 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.9600 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0200 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0200 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.9600 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.9800 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.8400 | 101,746,366 | 4.7685% |

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|--|----|-------|-----------|-------------|---------|
| | 買入 | 500 | \$11.0600 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$10.9000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0400 | 101,746,366 | 4.7685% |
| | 買入 | 1,000 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 3,000 | \$11.0000 | 101,746,366 | 4.7685% |
| | 買入 | 9,500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 賣出 | 1,500 | \$11.0600 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.9400 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8400 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.9000 | 101,746,366 | 4.7685% |
| | 賣出 | 1,500 | \$11.0200 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.9000 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$11.0000 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.9600 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.8700 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.9400 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |

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|--|----|-------|-----------|-------------|---------|
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 3,500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 2,500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.8300 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.8800 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.9800 | 101,746,366 | 4.7685% |
| | 賣出 | 1,500 | \$11.0600 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8400 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.8200 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 2,000 | \$11.0000 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.9000 | 101,746,366 | 4.7685% |
| | 賣出 | 2,000 | \$10.8400 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.9200 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.9000 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.9600 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8200 | 101,746,366 | 4.7685% |
| | 賣出 | 1,500 | \$10.9800 | 101,746,366 | 4.7685% |
| | 賣出 | 1,500 | \$10.8400 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8600 | 101,746,366 | 4.7685% |

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|--|----|-------|-----------|-------------|---------|
| | 賣出 | 1,000 | \$10.8600 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.9000 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$11.0400 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.8800 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$11.0200 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$11.0000 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$11.0000 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$11.0200 | 101,746,366 | 4.7685% |
| | 賣出 | 1,500 | \$10.8800 | 101,746,366 | 4.7685% |
| | 賣出 | 2,000 | \$11.1200 | 101,746,366 | 4.7685% |
| | 賣出 | 1,500 | \$11.0600 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$11.0600 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$11.0000 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.9400 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.9000 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8800 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.8800 | 101,746,366 | 4.7685% |
| | 賣出 | 1,000 | \$10.8800 | 101,746,366 | 4.7685% |
| | 賣出 | 500 | \$10.8800 | 101,746,366 | 4.7685% |



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

交易披露

註：

Credit Suisse (Hong Kong) Limited 憑藉持有要約人的普通股，所以根據第(6)類別屬要約人的聯繫人。
交易是為本身帳戶進行的。

Credit Suisse (Hong Kong) Limited 是最終由 **Credit Suisse Group AG** 擁有的公司。