

2015年1月28日

吸收合併

就中國南車股份有限公司的股份的交易披露

執行人員接獲依據香港《公司收購及合併守則》規則 22 作出以下的證券交易的披露：

交易方	日期	買入／賣出	股份數目	每股價格	交易後數額（包括與其訂有協議或達成諒解的任何人士的證券）	佔該類別證券的百分比（包括與其訂有協議或達成諒解的任何人士的證券）%
Credit Suisse (Hong Kong) Limited	2015年1月27日	賣出	1,000	\$10.0400	109,360,710	5.4032%
		賣出	1,000	\$9.9800	109,360,710	5.4032%
		賣出	1,000	\$9.9400	109,360,710	5.4032%
		買入	1,000	\$9.8700	109,360,710	5.4032%
		買入	1,000	\$10.0200	109,360,710	5.4032%
		買入	1,000	\$9.9000	109,360,710	5.4032%
		買入	1,000	\$9.9400	109,360,710	5.4032%
		買入	1,000	\$10.0400	109,360,710	5.4032%
		買入	1,000	\$9.8750	109,360,710	5.4032%
		買入	1,000	\$9.9400	109,360,710	5.4032%
		買入	1,000	\$10.0200	109,360,710	5.4032%

	買入	1,000	\$9.9250	109,360,710	5.4032%
	買入	6,000	\$9.8700	109,360,710	5.4032%
	買入	15,000	\$9.8700	109,360,710	5.4032%
	買入	15,000	\$9.8700	109,360,710	5.4032%
	買入	5,000	\$9.8800	109,360,710	5.4032%
	買入	4,000	\$9.8800	109,360,710	5.4032%
	買入	2,000	\$9.8800	109,360,710	5.4032%
	買入	2,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.9200	109,360,710	5.4032%
	賣出	1,000	\$9.8500	109,360,710	5.4032%
	賣出	2,000	\$9.8800	109,360,710	5.4032%
	賣出	2,000	\$10.0400	109,360,710	5.4032%
	賣出	1,000	\$9.9900	109,360,710	5.4032%
	賣出	1,000	\$10.0200	109,360,710	5.4032%
	賣出	2,000	\$10.0200	109,360,710	5.4032%
	賣出	1,000	\$10.0200	109,360,710	5.4032%
	賣出	1,000	\$9.9400	109,360,710	5.4032%
	賣出	2,000	\$9.9400	109,360,710	5.4032%
	賣出	1,000	\$9.8600	109,360,710	5.4032%
	賣出	1,000	\$9.9300	109,360,710	5.4032%
	賣出	2,000	\$9.8400	109,360,710	5.4032%

	賣出	1,000	\$9.8400	109,360,710	5.4032%
	賣出	2,000	\$9.8900	109,360,710	5.4032%
	賣出	2,000	\$9.9400	109,360,710	5.4032%
	賣出	1,000	\$9.8700	109,360,710	5.4032%
	賣出	2,000	\$9.9300	109,360,710	5.4032%
	賣出	2,000	\$10.0200	109,360,710	5.4032%
	賣出	3,000	\$10.0800	109,360,710	5.4032%
	賣出	2,000	\$10.0400	109,360,710	5.4032%
	賣出	2,000	\$9.9200	109,360,710	5.4032%
	賣出	2,000	\$9.9100	109,360,710	5.4032%
	賣出	3,000	\$10.0400	109,360,710	5.4032%
	賣出	3,000	\$10.0600	109,360,710	5.4032%
	賣出	2,000	\$9.9300	109,360,710	5.4032%
	賣出	2,000	\$9.8800	109,360,710	5.4032%
	賣出	3,000	\$10.1000	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$10.0400	109,360,710	5.4032%
	賣出	2,000	\$9.9000	109,360,710	5.4032%
	賣出	2,000	\$10.0600	109,360,710	5.4032%
	賣出	1,000	\$9.9400	109,360,710	5.4032%
	賣出	2,000	\$9.9400	109,360,710	5.4032%
	賣出	1,000	\$9.9400	109,360,710	5.4032%
	賣出	4,000	\$10.0400	109,360,710	5.4032%

	賣出	1,000	\$9.9600	109,360,710	5.4032%
	賣出	2,000	\$9.9900	109,360,710	5.4032%
	賣出	3,000	\$9.9800	109,360,710	5.4032%
	賣出	2,000	\$9.9800	109,360,710	5.4032%
	賣出	2,000	\$9.9900	109,360,710	5.4032%
	賣出	2,000	\$9.9900	109,360,710	5.4032%
	賣出	2,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.9300	109,360,710	5.4032%
	賣出	1,000	\$9.9300	109,360,710	5.4032%
	賣出	2,000	\$9.8700	109,360,710	5.4032%
	賣出	2,000	\$9.8700	109,360,710	5.4032%
	賣出	1,000	\$9.9000	109,360,710	5.4032%
	賣出	1,000	\$9.9000	109,360,710	5.4032%
	賣出	2,000	\$9.9200	109,360,710	5.4032%
	賣出	1,000	\$9.8900	109,360,710	5.4032%
	賣出	2,000	\$9.8600	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.9200	109,360,710	5.4032%
	賣出	2,000	\$9.9300	109,360,710	5.4032%
	賣出	2,000	\$9.8500	109,360,710	5.4032%
	賣出	2,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.9200	109,360,710	5.4032%

		賣出	2,000	\$9.9100	109,360,710	5.4032%
		賣出	1,000	\$9.9200	109,360,710	5.4032%
		賣出	1,000	\$9.9100	109,360,710	5.4032%
		賣出	4,000	\$10.0400	109,360,710	5.4032%
		賣出	1,000	\$9.9300	109,360,710	5.4032%
		賣出	2,000	\$9.9300	109,360,710	5.4032%
		賣出	2,000	\$9.9800	109,360,710	5.4032%
		賣出	1,000	\$9.8800	109,360,710	5.4032%
		賣出	1,000	\$9.9300	109,360,710	5.4032%
		賣出	1,000	\$9.8700	109,360,710	5.4032%
		賣出	1,000	\$9.8700	109,360,710	5.4032%
		賣出	2,000	\$10.0000	109,360,710	5.4032%
		賣出	1,000	\$9.9400	109,360,710	5.4032%
		賣出	1,000	\$10.0000	109,360,710	5.4032%
		賣出	2,000	\$10.0800	109,360,710	5.4032%
		賣出	2,000	\$9.9000	109,360,710	5.4032%
		賣出	2,000	\$9.9000	109,360,710	5.4032%
		賣出	1,000	\$10.0400	109,360,710	5.4032%
		賣出	2,000	\$9.8700	109,360,710	5.4032%
		賣出	1,000	\$9.8900	109,360,710	5.4032%
		賣出	1,000	\$9.9300	109,360,710	5.4032%
		賣出	1,000	\$9.9300	109,360,710	5.4032%
		賣出	2,000	\$9.9800	109,360,710	5.4032%

	賣出	4,000	\$9.8800	109,360,710	5.4032%
	賣出	2,000	\$9.8500	109,360,710	5.4032%
	賣出	3,000	\$9.8500	109,360,710	5.4032%
	賣出	1,000	\$9.9000	109,360,710	5.4032%
	賣出	1,000	\$9.8900	109,360,710	5.4032%
	賣出	2,000	\$10.0600	109,360,710	5.4032%
	賣出	2,000	\$9.9700	109,360,710	5.4032%
	賣出	1,000	\$9.9900	109,360,710	5.4032%
	賣出	1,000	\$10.0200	109,360,710	5.4032%
	賣出	1,000	\$10.0200	109,360,710	5.4032%
	賣出	1,000	\$9.9900	109,360,710	5.4032%
	賣出	1,000	\$9.9800	109,360,710	5.4032%
	賣出	1,000	\$10.0200	109,360,710	5.4032%
	賣出	1,000	\$10.0400	109,360,710	5.4032%
	賣出	1,000	\$9.9300	109,360,710	5.4032%
	賣出	1,000	\$9.9600	109,360,710	5.4032%
	賣出	1,000	\$9.9300	109,360,710	5.4032%
	賣出	1,000	\$9.9400	109,360,710	5.4032%
	賣出	1,000	\$9.9800	109,360,710	5.4032%
	賣出	1,000	\$9.9300	109,360,710	5.4032%
	賣出	1,000	\$9.8900	109,360,710	5.4032%
	賣出	1,000	\$9.8500	109,360,710	5.4032%
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	賣出	1,000	\$9.8500	109,360,710	5.4032%
	賣出	1,000	\$9.8700	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.9300	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.9200	109,360,710	5.4032%
	賣出	1,000	\$9.9200	109,360,710	5.4032%
	賣出	1,000	\$9.9200	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.8900	109,360,710	5.4032%
	賣出	2,000	\$9.9000	109,360,710	5.4032%
	賣出	1,000	\$9.9000	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	賣出	1,000	\$9.9300	109,360,710	5.4032%
	賣出	1,000	\$9.9100	109,360,710	5.4032%
	買入	1,000	\$9.8500	109,360,710	5.4032%
	買入	1,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.8600	109,360,710	5.4032%
	買入	1,000	\$9.8600	109,360,710	5.4032%
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	買入	1,000	\$9.8600	109,360,710	5.4032%
	買入	1,000	\$9.8700	109,360,710	5.4032%

	買入	1,000	\$9.8900	109,360,710	5.4032%
	買入	1,000	\$9.8650	109,360,710	5.4032%
	買入	1,000	\$9.8550	109,360,710	5.4032%
	買入	1,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.8850	109,360,710	5.4032%
	買入	4,000	\$9.8500	109,360,710	5.4032%
	買入	4,000	\$9.8500	109,360,710	5.4032%
	買入	6,000	\$9.8500	109,360,710	5.4032%
	買入	6,000	\$9.8500	109,360,710	5.4032%
	買入	1,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.8700	109,360,710	5.4032%
	買入	1,000	\$9.8700	109,360,710	5.4032%
	買入	1,000	\$9.8600	109,360,710	5.4032%
	買入	1,000	\$9.8850	109,360,710	5.4032%
	買入	1,000	\$9.8850	109,360,710	5.4032%
	買入	1,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.8800	109,360,710	5.4032%
	買入	1,000	\$9.8700	109,360,710	5.4032%
	買入	1,000	\$9.8600	109,360,710	5.4032%
	買入	1,000	\$9.8600	109,360,710	5.4032%
	買入	1,000	\$9.8700	109,360,710	5.4032%
	買入	1,000	\$9.8700	109,360,710	5.4032%

	買入	1,000	\$9.8700	109,360,710	5.4032%
	買入	1,000	\$9.8700	109,360,710	5.4032%
	買入	2,000	\$9.8700	109,360,710	5.4032%
	買入	2,000	\$9.8800	109,360,710	5.4032%
	買入	2,000	\$9.8700	109,360,710	5.4032%
	買入	1,000	\$9.8600	109,360,710	5.4032%
	賣出	746,000	\$9.9645	109,360,710	5.4032%

完

註：

Credit Suisse (Hong Kong) Limited 憑藉持有要約人的普通股，所以根據第(6)類別屬要約人的聯繫人。

交易是為本身帳戶進行的。

Credit Suisse (Hong Kong) Limited 是最終由 Credit Suisse Group AG 擁有的公司。