



SECURITIES AND
FUTURES COMMISSION
證券及期貨事務監察委員會

Public Open-ended Fund Companies – Confirmation of Intention to Apply for a Grant under the Grant Scheme for Open-ended Fund Companies

This form should be used by an applicant which intends to apply for an application for approval of a grant under the Grant Scheme for Open-ended Fund Companies (“OFC”) (“OFC Grant Scheme”) upon obtaining the Securities and Futures Commission’s (“Commission”) authorization of the proposed public OFC. The applicant should submit this form together with its application for authorization of the proposed public OFC.

Please note that the provision of any information to the Securities and Futures Commission (“Commission”) which is false or misleading in a material particular and the provision of any record or document which is false or misleading in a material particular constitute an offence under section 384(3) of the Securities and Futures Ordinance (“SFO”).

To: Investment Products Division
Securities and Futures Commission
Attention: [name of officer (if applicable)]

Name of the single OFC / umbrella OFC (the “Proposed Public OFC”):

(applicable where the OFC is an umbrella fund)

Name of the sub-fund(s) (the “Proposed Sub-fund(s)”):

To be listed on The Stock
Exchange of Hong Kong Limited
(please tick if applicable)

1. _____

2. _____

3. _____

4. _____

5. _____

(Please use separate sheet(s), if necessary)

In respect of our application for authorization of the Proposed Public OFC [(please delete as appropriate) and the Proposed Sub-fund(s)] dated _____ (insert date), we hereby confirm that:

- (a) we intend to apply for the OFC Grant Scheme, subject to the registration and authorization of the Proposed Public OFC [(please delete as appropriate) and the Proposed Sub-fund(s)] by the Commission;



(b) we acknowledge that the application for the OFC Grant Scheme must be submitted to the Commission within 3 months from the date on which the authorization of the Proposed Public OFC becomes effective; and

(c) *(please tick one of the following boxes)*

- we have not been previously awarded a grant under the OFC Grant Scheme;
- we have previously applied for¹ or have been awarded a grant under the OFC Grant Scheme, and have provided the relevant details as set out in Annex 1²

Yours faithfully,

Name:

Position:

Duly authorized³

For and on behalf of

[Applicant's name⁴]

Date: _____

¹ This refers to outstanding application(s) for another grant(s) under the OFC Grant Scheme or application(s) for another grant(s) under the OFC Grant Scheme submitted concurrently with this confirmation. For the avoidance of doubt, applicants are not required to provide details of the applications previously submitted to and refused by the SFC.

² An investment manager may apply for up to a maximum of 3 OFCs that have been successfully incorporated or re-domiciled under the OFC Grant Scheme.

³ The signatory is expected to be a senior-ranking executive of the investment manager of the OFC (or an appropriate person designated by the senior-ranking executive of the investment manager of the OFC) with overall responsibility for the OFC Grant Scheme application.

⁴ The applicant should be the investment manager of the OFC.



Annex 1: Details of grant(s) previously applied by or awarded to the applicant under the OFC Grant Scheme

Please provide the details of any grant(s) previously applied by⁵ or awarded to the applicant under the OFC Grant Scheme.

	Name of applicant	Name of OFC (and its sub-fund(s))	Grant approval date (if applicable)	Grant amount applied for or awarded (HK\$)
1				
2				

⁵ This refers to outstanding application(s) for another grant(s) under the OFC Grant Scheme or application(s) for another grant(s) under the OFC Grant Scheme submitted concurrently with this confirmation. For the avoidance of doubt, applicants are not required to provide details of the applications previously submitted to and refused by the SFC.