



## Filing Form for Revised Offering Documents that Incorporate Changes Falling within 10.1B of the Code on Pooled Retirement Funds (PRF Code) and Do Not Require SFC's Prior Approval

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 30 November 2022 for revised offering documents that incorporate changes falling within 10.1B of the PRF Code.

Amended

- The Product Provider is reminded to use/fill in this Filing Form for the purpose of filing for revised offering document(s) that incorporate changes falling within 10.1B of the PRF Code.
- The Product Provider is reminded to tick ALL boxes that are applicable in this Filing Form.

To: Investment Products Division  
Securities and Futures Commission  
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We \_\_\_\_\_ (acting on the instructions of \_\_\_\_\_ [state the name of Product Provider] (please delete if the Product Provider is making this filing directly)) hereby file to the Commission the revised offering document(s) of the scheme(s) referred in paragraph 2 below pursuant to 10.1B of the PRF Code.
2. The revised offering document(s) is/are related to the following scheme(s) authorized by the Commission:-

(a) Name of the PRF scheme

\_\_\_\_\_

(b) Name and type<sup>1</sup> of the investment portfolio(s)

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

(Please use separate sheet(s), if necessary)

<sup>1</sup> Please indicate the type of investment portfolio pursuant to 8.10 of the PRF Code, i.e. fund investing in SFC-authorized fund(s), cash management portfolio, guaranteed fund or direct investment fund.

3. We confirm that:

- (a) the revised offering document(s) of the scheme(s) referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters, further details of which are set out below:

- changes falling within 10.1B of the PRF Code as filed to the Commission on \_\_\_\_\_.
- changes of investment delegate(s) that do not require SFC's prior approval as filed to the Commission on \_\_\_\_\_.
- termination/ withdrawal of authorization in Hong Kong of the following scheme(s)/ investment portfolio(s) that was/were approved by the Commission on \_\_\_\_\_:-

Newly added

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_  
(Please use separate sheet(s), if necessary)

The nature of the change(s) mentioned above is set out below:

Item	Relevant heading(s) and/or section(s) of the revised offering documents <sup>2</sup>	Brief details of change(s)	Please tick if the change(s) are made to comply with the revised requirements under the PRF Code and such change(s) does/do not fall within 10.1 of the PRF Code	Please tick if the change(s) are UF-driven changes (as defined in the PRF Code)
1.				
2.				
3.				
4.				
5.				

(Please use separate sheet(s), if necessary)

- (b) unless otherwise annotated in the revised offering document(s), the changes that are marked-up in the revised offering document(s) are change(s) falling under paragraph 3(a) above;
- (c) the content and format of such revised offering document(s) remains

<sup>2</sup> Please provide the relevant heading(s) and/or section number(s) (if applicable) in the revised offering documents reflecting the respective changes indicated in the table.

fundamentally the same as the version previously authorized;

- (d) the revised offering document(s) complies/comply with the applicable provisions of the PRF Code and other guidelines that are published by the Commission from time to time;
  - (e) the content of the revised offering document(s) is consistent with the constitutive document(s);
  - (f) (if applicable) the disclosures in the revised offering document(s) in respect of the underlying fund(s) corresponding to each of the investment portfolio(s) are consistent with the disclosures in the offering documents of the respective underlying fund(s);
  - (g) in the event that disclosures relating US Foreign Account Tax Compliance Act ("FATCA") have been included in the offering document(s) of the scheme(s) referred to in paragraph 2, competent tax advice and opinion have been obtained on the FATCA status of the scheme(s) and on the FATCA disclosures in the offering document(s) of the scheme(s) being true and accurate; and
  - (h) unless otherwise specifically allowed for in this Filing Form, no deletion, addition or amendment has been made to the standard template of the current prescribed Filing Form as published on the SFC website.
4. (If applicable) We have instructed \_\_\_\_\_ [*Please state name of law firm*] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: \_\_\_\_\_

Position: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

Yours faithfully,

\_\_\_\_\_  
Name:  
Position:  
Duly authorized<sup>3</sup>  
For and on behalf of  
[*Applicant's name*]  
Date: \_\_\_\_\_

<sup>3</sup> The signatory is expected to be a senior-ranking executive of the Product Provider (or an appropriate person designated by the senior-ranking executive of the Product Provider) with overall responsibility for the filing.