



Annex G: Confirmation of fulfilment of authorization conditions

Dated: _____ (Note*)

To: Securities and Futures Commission (“SFC”)

Name of the UK fund(s): _____ (the “UK Fund(s)”)

We refer to the letter from the SFC dated _____ (insert date) granting authorization of the UK Fund(s) and its/their Hong Kong offering document(s) (the “Authorization Letter”).

Confirmations/undertakings

We hereby confirm our agreement to all the conditions for the authorization of the UK Fund(s) as set out in the Authorization Letter (“Authorization Conditions”). We further confirm and undertake that the Authorization Conditions have been fulfilled and will be complied with in respect of the UK Fund(s).

(Please tick if applicable) In particular:

- (Applicable only to UK fund(s) whose HKOD are subject to comments of the SFC)* We confirm that the finalised draft of the Hong Kong offering document(s) of the UK Fund(s) (“HKOD”) has/have properly addressed all the comments of the SFC on the HKOD as set out in the Authorization Letter.
- We confirm that the finalised draft of the HKOD is consistent with the latest offering document(s) which is/are currently made available to UK investors and has/have obtained the necessary approval from/completed the required notification to/filing with the Financial Conduct Authority.
- We confirm that a Hong Kong representative which complies with 9.4 of the Code on Unit Trusts and Mutual Funds (the “UT Code”) has been duly appointed in respect of the UK Fund(s) in accordance with Chapter 9 of the UT Code.
- (Applicable only to UK Passive ETF(s) that seek to be listed in Hong Kong and propose to appoint an overseas auditor) [(Applicable in the case that the overseas auditor has not been recognized by the AFRC prior to the date of the authorization letter)]* We confirm that the overseas auditor proposed to be appointed for the UK Fund(s) has been recognized by the Accounting and Financial Reporting Council (“AFRC”) to carry out a PIE engagement (as defined under Part 1 of Schedule 1A of the Accounting and Financial Reporting Council Ordinance (“AFRCO”)) for the UK Fund(s) on [date].] We [further] confirm that we shall inform the SFC promptly if (1) the recognition of the overseas auditor of the UK Fund(s) has expired (and not renewed) or been [subsequently] revoked or suspended by the AFRC or (2) an overseas auditor is no longer appointed by the UK Fund(s).
- All other confirmations and/or undertakings that are required to be submitted in accordance with the Authorization Letter are set out below: *(use separate sheet(s) if necessary)*

Amended

* Please refer to “Chapter 7 – Documentation requirements following SFC authorization and prior to the authorization becoming effective” of the Guide on Practices and Procedures for Application for Authorization of Unit Trusts and Mutual Funds, including the timeframe within which the applicant is required to submit this confirmation to the SFC.

Supporting documentation

We confirm that all the documents as required to be submitted pursuant to the Authorization Letter is enclosed and listed below:

- A cheque made payable to the “Securities and Futures Commission”, or other means of payment acceptable to the SFC, in the total sum of _____ (*insert amount*) in payment of the authorization fees and annual fees in respect of the UK Fund(s)
- Finalised draft of the English HKOD, with (i) changes (shown in mark-ups against previously submitted version) properly addressing all the comments of the SFC on the HKOD (if any) as set out in the Authorization Letter and (ii) annotations against Annex H to the Information Checklist for Application for Authorization of UK Funds under the Mutual Recognition of Funds Arrangement
- Chinese version of the HKOD and the executed Chinese translation confirmation(s)
- Copy of duly executed constitutive documents
- (*Applicable only to UK Passive ETFs*) Listing approval granted to the UK Fund(s) by The Stock Exchange of Hong Kong Limited
- (*Applicable only to UK Passive ETFs that seek to be listed in Hong Kong and propose to appoint an overseas auditor*) Recognition application granted by the AFRC to the UK Fund(s) for the appointment of the overseas auditor to carry out a PIE engagement (as defined under Part 1 of Schedule 1A of the AFRCO) for the UK Fund(s)
- Please list out such other documents that are required to be submitted pursuant to the Authorization Letter: (use separate sheet(s) if necessary)*

Amended

Signed for and on behalf of:

Name of Applicant : _____
(Please state the name of the management company of the UK Fund(s))

Name of authorized signatory : _____
(Insert name of at least one executive director¹ (or above) of the management company of the UK Fund(s))

Signature : _____

Title / Position : _____

Date (date / month / year) : _____

¹ Equivalent include, for example, CEO, managing director etc. Essentially, the signatory is expected to be a senior-ranking executive with overall responsibility over the new fund application.