[Issuer's name and logo]
Issuer

PRODUCT KEY FACTS

[Product name and type, e.g. ABC [●] ETF [(ETF Class)] / ABC [●] Index Fund (ETF Class)]

[Date]

This is a passive exchange traded fund.
This statement provides you with key information about this product.
This statement is a part of the offering document.*
You should not invest in this product based on this statement alone.

Quick facts

Stock code:	[●]	**Trading lot size:**	[●] units
Fund Manager: *[Include delegation (if any) - specify name and location of delegate and whether delegation is internal or external]*			[●]
Custodian:	[●]	**Base currency:**	[●]
		Trading currency:	[●]
Ongoing charges over a year[#]:	[●]	**Underlying Index:**	[●]
[Estimated annual tracking difference] or [Tracking difference of the last calendar year][##]:	[●]	**Dividend policy:**	[●]
Financial year end of this fund:	[●]	**Fund website:**	[●]

[#] The ongoing charges figure is based on expenses for the year ended [date]. This figure may vary from year to year. *[Please disclose the basis of calculating the ongoing charges including, for example, when estimates are used for newly set-up fund or due to material change(s), rebates or fee waivers.]*

[##] *[This is an estimated annual tracking difference. Investors should refer to the fund website for information on the actual tracking difference] or [This is the actual tracking difference of the last calendar year. Investors should refer to the fund website for more up-to-date information on actual tracking difference].*

What is this product?

This is a fund constituted in the form of a unit trust / mutual fund [and is a sub-fund of [●]]. [*For overseas domiciled funds, also state that:* It is domiciled in [●] and its home regulator is [●].]The units [of ETF class] of the [name of the fund] are listed on The Stock Exchange of Hong Kong Limited ("SEHK"). These units are traded on SEHK like listed stocks. [The fund offers both listed and unlisted classes. This document contains information about the offering of ETF class(es). Investors should refer to a separate offering document for the offering of unlisted class(es).]

Product classification

The fund is a [please indicate whether the fund is a non-complex product or complex product].

** The SFC may, on an exceptional basis, allow the Product KFS not to form a part of the offering documents of certain UCITS schemes, on the basis of overriding legal requirements of the home jurisdiction.*

Objectives and Investment Strategy

Objectives

[Include details]

Strategy

[Include details]

Collateral/Counterparties

[Include details]

Index

[Include details of index and website where information on the index constituents and their respective weightings is published.]

Use of derivatives / investment in derivatives *(please include the required disclosures set out below, as appropriate)*

The fund will [use derivatives for [please state the fund's derivative usage, for example, hedging, investment, etc]] or [not use derivatives for any purposes].

The fund adopts the following risk measurement approach for derivative exposure: [net derivative exposure (NDE) / commitment approach / relative VaR / absolute VaR]. [For fund adopting NDE] The fund's NDE may be [up to 50%] / [more than 50%] of the fund's net asset value.

[Note: The term "net derivative exposure" has the meaning as defined in 7.26 of the UT Code and should be calculated in accordance with the requirements and guidance issued by the SFC which may be updated from time to time. A "Guide on the Use of Financial Derivative Instruments for Unit Trusts and Mutual Funds" published by the SFC is available at the SFC website.]

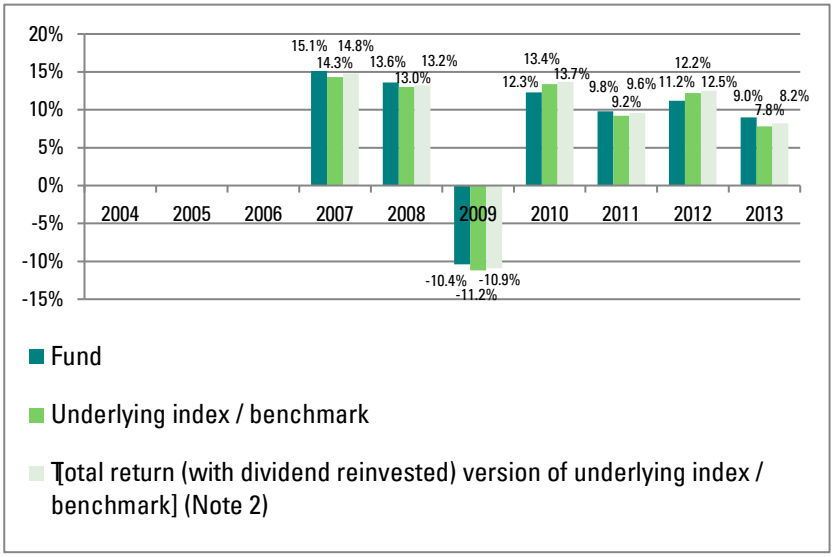
What are the key risks?

Investment involves risks. Please refer to the offering document for details including the risk factors.

[●]

[Note: If the fund invests in financial derivative instruments, please include the risks involved]

How has the fund performed?



- Past performance information is not indicative of future performance. Investors may not get back the full amount invested.
- The computation basis of the performance is based on the calendar year end, NAV-To-NAV, with dividend reinvested.
- These figures show by how much the fund increased or decreased in value during the calendar year being shown. Performance data has been calculated in [USD] taking into account ongoing charges and excluding your trading costs on SEHK.
- Where no past performance is shown there was insufficient data available in that year to provide performance. [*This note is not required if performance data is available in all the relevant years.*]
- Fund launch date: 2006
- [[Share class X] launch date: 2006]

[*Note1: A bar showing the performance of the underlying index / benchmark for the period shall be included in the chart alongside each bar showing the fund's past performance.*
Note2: Where the fund tracks a price return index / benchmark, performance of total return index / benchmark (where it is available) should be shown in addition to the performance of the price return index / benchmark when presenting the fund's past performance.
Note3: Where there is material change(s), the period prior to such material change(s) shall continue to be shown and be indicated on the chart and labeled with a clear and prominent warning that the performance was achieved under circumstances that no longer apply with notes briefly explaining the nature of the material change(s).]

Is there any guarantee?

This fund does not have any guarantees. You may not get back the amount of money you invest.

What are the fees and charges? *[Note: in the case of an umbrella fund, if the umbrella fund has already produced a schedule in a separate document setting out the fees and charges for all sub-funds of the umbrella fund which will be distributed with this statement, the following information is not necessary. If this is the case, please insert a statement to the effect that investors should read the separate fees schedule for details.]*

Charges incurred when trading the fund on SEHK

Fee	What you pay
Brokerage fee	[●]
Transaction levy	[●]% of the trading price
Trading fee	[●]% of the trading price
Financial Reporting Council transaction levy	[●]% of the trading price
Stamp duty	[●]
[Inter-counter transfer	[●]]

Anti-dilution liquidity management tool(s)

The fund may use the following anti-dilution liquidity management tool(s):

[Please state the available anti-dilution liquidity management tool(s) to be used by the fund, e.g. swing pricing, anti-dilution levy, etc.]

Ongoing fees payable by the fund

The following expenses will be paid out of the fund. They affect you because they reduce the NAV of the fund which may affect the trading price.

	Annual rate (as a % of the fund's value)
Management fee The fund pays a management fee to the fund manager	[●]%
Custodian fee The fund pays a custodian fee to the custodian	[●]%
Performance fee The fund pays a performance fee to the fund manager	[●]% (+ computation basis)
Administration fee The fund pays an administration fee to the fund administrator	[●]%

Other fees

You may have to pay other fees when dealing in the units of the fund.

Additional Information

You may obtain the following information of the fund at the following website at [●]

- Last NAV and the last NAV per unit of the fund in [currency]
- The real time or near-real time indicative NAV per unit throughout each Dealing Day in [currency]
- Latest list of participating dealers and market makers
- Full portfolio information on a monthly basis (updated within one month of the end of each month) [please specify the frequency if updated on a more frequent basis]
- [The past performance information of other share classes offered to Hong Kong investors]
- The tracking difference and tracking error of the fund
- [Information on securities financing transactions (such as counterparty exposure and collateral information)]
- [Information on financial derivative instruments (such as counterparty exposure and collateral information)]

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

Guidance for preparing this statement

1. If you want to include a responsibility statement in this statement, please make sure that such statement is consistent with the responsibility statement in other parts of the offering document.
2. Where a scheme is described as having been authorized by the SFC, please include a SFC non-endorsement statement in this statement pursuant to the requirements of the UT Code.
3. Disclosures shall be visually reader-friendly and written in plain language so that investors can easily read and understand them. Use of technical jargon or complex sentences shall be avoided.
4. Use of visual aids, graphs or charts is generally encouraged to illustrate the product structure and features.
   Note: For example, structure charts and cashflow diagrams may be used to assist investors' understanding of the product structure.
5. Depending on the actual circumstances of the case, the contents in each statement may differ. Nevertheless, the headings set out in the template above are generally expected to be observed unless there are good reasons to do otherwise. Words inside the square brackets in the template are drafting notes. They should be construed as examples rather than suggestions, and are not meant to be exclusive or prescriptive. Issuers are responsible for what is and what is not to be included in the statement.
6. For details on the requirements for the ongoing charges figure, please refer to the section headed "Guidelines for the disclosure and calculation of the ongoing charges figure" in an SFC circular named "Disclosure of the ongoing charges figure and past performance information in the Product Key Facts Statements" revised on 3 March 2017, which may be amended from time to time.
7. For details on the requirements for the past performance information, please refer to the section headed "Guidelines for the disclosure and calculation of past performance information" in an SFC circular named "Disclosure of the ongoing charges figure and past performance information in the Product Key Facts Statements" revised on 3 March 2017, which may be amended from time to time.
8. For details on the requirements for tracking difference disclosure, please refer to the SFC circular named "Disclosure of Tracking Difference and Tracking Error" issued on 4 July 2014.
9. If the KFS has already included a publicly accessible website where the constituents of the index together with their respective weightings are published, the main body of the offering document is not required to provide the same.
10. If website address is disclosed in the KFS, please include a statement that the website has not been reviewed by the SFC [and may contain information of funds not authorised by the SFC]. (Note: you are only expected to include the words in brackets if you are referring to an overseas website which may

contain information of funds not authorised by the SFC.) However, this disclosure is not required if such statement is already disclosed in the offering document.