



# **Product Key Facts Statement Template for Exchange Traded Funds**



***This is an exchange traded fund.  
This statement provides you with key information about this product.  
This statement is a part of the offering document.  
You should not invest in this product based on this statement alone.***

## Quick facts

|                                  |      |                   |                                                                                                                                    |
|----------------------------------|------|-------------------|------------------------------------------------------------------------------------------------------------------------------------|
| Stock code:                      | [●]  | Trading lot size: | [●] units                                                                                                                          |
| Launch date:                     | [●]  | Fund Manager:     | [●]<br><i>[Include delegation (if any) - specify name and location of delegate and whether delegation is internal or external]</i> |
| Total assets as of [date]:       | [●]  | Custodian:        | [●]                                                                                                                                |
| Total expense ratio (optional):  | [●]% | Underlying Index: | [●]                                                                                                                                |
| Base currency:                   | [●]  | Dividend:         | [●]                                                                                                                                |
| Financial year end of this fund: | [●]  | ETF Website:      | [●]                                                                                                                                |

## What is this product?

This is a fund constituted in the form of a unit trust. *[For overseas domiciled ETFs, also state that: It is domiciled in [●] and its home regulator is [●]. The fund is subject to regulatory requirements which may not be entirely equivalent to those applicable to retail funds domiciled in Hong Kong. Ask the fund manager/Hong Kong representative for more information]*

## What are the investment objectives and strategy?

### Objective

*[Include details]*

### Strategy

*[Include details]*

### Collateral/Counterparties

*[Include details]*

### Index

*[Include details of index and top 10 index constituents]*

| Index Constituent | Weighting in index | Index Constituent | Weighting in index |
|-------------------|--------------------|-------------------|--------------------|
| 1. AAA Company    | [●]%               | 6. FFF Company    | [●]%               |
| 2. BBB Company    | [●]%               | 7. GGG Company    | [●]%               |
| 3. CCC Company    | [●]%               | 8. HHH Company    | [●]%               |
| 4. DDD Company    | [●]%               | 9. JJJ Company    | [●]%               |
| 5. EEE Company    | [●]%               | 10. KKK Company   | [●]%               |

For details, please refer to the index website at [●]

## What are the key risks?

Investment involves risks. Please refer to the offering document for details including the risk factors.

[●]

## Is there any guarantee?

Like most funds, this ETF does not have any guarantees. You may not get back the amount of money you invest.

**What are the fees and charges?** *[Note: in the case of an umbrella fund, if the umbrella fund has already produced a schedule in a separate document setting out the fees and charges for all sub-funds of the umbrella fund which will be distributed with this statement, the following information is not necessary. If this is the case, please insert a statement to the effect that investors should read the separate fees schedule for details.]*

### Charges incurred when trading the ETF on SEHK

| Fee              | What you pay              |
|------------------|---------------------------|
| Brokerage fee    | [●]                       |
| Transaction levy | [●]% of the trading price |
| Trading fee      | [●]% of the trading price |
| Stamp duty       | [●]                       |

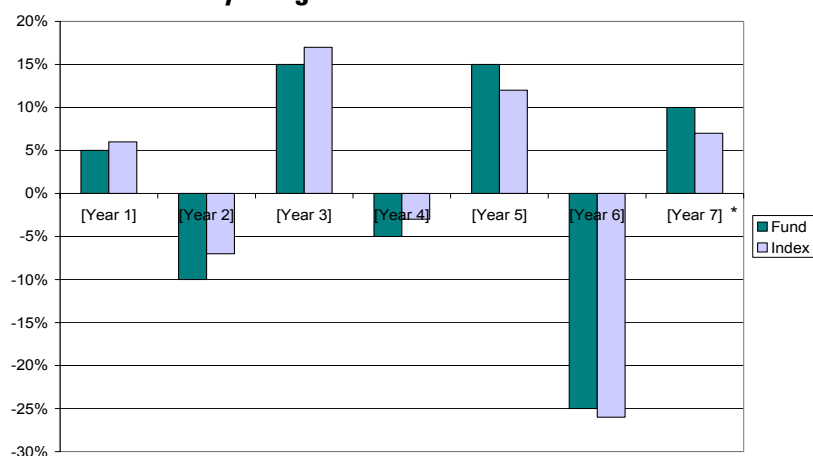
### Ongoing fees payable by the fund

You don't pay these expenses directly. They affect you because they reduce the NAV of the ETF which may affect the trading price.

|                                                                                            | Annual rate (as a % of the fund's value) |
|--------------------------------------------------------------------------------------------|------------------------------------------|
| <b>Management fee</b><br>The fund pays a management fee to the fund manager                | [●]%                                     |
| <b>Custodian fee</b><br>The fund pays a custodian fee to the custodian                     | [●]%                                     |
| <b>Performance fee</b><br>The fund pays a performance fee to the fund manager              | [●]% (+ computation basis)               |
| <b>Administration fee</b><br>The fund pays an administration fee to the fund administrator | [●]%                                     |

### How has the fund performed? *[Note: the provision of performance information is optional]*

**Past performance is not indicative of future performance.  
Investors may not get back the full amount invested.**



\* Performance of [●] months up to [Year 7].

The computation basis of the performance is based on the last business day of year/period end, NAV-To-NAV, with dividend reinvested.

These figures show by how much the fund increased or decreased in value during the calendar year being shown. They reflect ongoing fees taken from the fund, but do not include your trading costs on SEHK.

## Additional Information

You can find the following information of the ETF at the following website at [●]

- The ETF's offering document
- Latest financial reports
- Last closing NAV
- Estimated NAV/RUPV
- Exposure to counterparties for ETF adopting synthetic replication
- Information on collateral arrangement

## Manager's information

[Name of manager]    Phone: [●]  
 Address: [●]        Fax: [●]  
                               Email: [●]  
                               Website: [●]

*[Note: In the case of an overseas manager, Hong Kong contact details of its representative should be provided.]*

## Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

### Guidance for preparing this statement

1. If you want to include a responsibility statement in this statement, please make sure that such statement is consistent with the responsibility statement in other parts of the offering document.
2. Where a scheme is described as having been authorized by the SFC, please include a SFC non-endorsement statement in this statement pursuant to the requirements of the Code on Unit Trusts and Mutual Funds.
3. Disclosures shall be visually reader-friendly and written in plain language so that investors can easily read and understand them. Use of technical jargon or complex sentences shall be avoided.
4. Use of visual aids, graphs or charts is generally encouraged to illustrate the product structure and features.  
*Note: For example, structure charts and cashflow diagrams may be used to assist investors' understanding of the product structure.*
5. Depending on the actual circumstances of the case, the contents in each statement may differ. Nevertheless, the headings set out in the template above are generally expected to be observed unless there are good reasons to do otherwise. Words inside the square brackets in the template are drafting notes. They should be construed as examples rather than suggestions, and are not meant to be exclusive or prescriptive. Issuers are responsible for what is and what is not to be included in the statement.