



To : Wah Cheong Development (B.V.I.) Limited
22nd Floor, Allied Kajima Building,
138 Gloucester Road, Wanchai, Hong Kong.
Attn.: Mr. Yang Ying Man

Date : 30th May, 2025

Dear Sirs,

Re: Funding commitment of up to HK\$27 million

Reference is made to the general offer of Wah Cheong Development (B.V.I.) Limited, (“Wah Cheong” or “you”) to acquire all the issued ordinary shares of Dragon Mining Limited, which is listed on the main board of The Hong Kong Stock Exchange Limited (“HKEX”) (Stock code: 1712), (the “Offer”).

Allied Group Limited (聯合集團有限公司) (“AGL”), a company listed on HKEX (Stock code: 373), hereby confirms that it has earmarked HK\$27 million in cash to finance the Offer and irrevocably undertakes to provide you with an unconditional interest-free loan that you can draw down on demand one or more times in amounts not in aggregate exceeding HK\$27 million, which:

- a) is repayable on demand after the date the Offer completes; and
- b) must only be used to pay the consideration payable under the Offer and the relevant transaction costs.

AGL confirms that there are no circumstances that may prevent it from fulfilling its obligations arising from this undertaking.

AGL’s obligation under this undertaking commence on the date of this undertaking and will terminate and be of no further force and effect on the earlier of the date:

- a) Wah Cheong has discharged all its obligations in relation to the payment of the bid consideration under, and the transaction costs relating to, the Offer; and
- b) the Offer is cancelled, terminated, rescinded or ceases to be capable of becoming unconditional.

All rights and obligations resulting from this undertaking will be governed by and construed in accordance with the laws of Hong Kong. The courts of Hong Kong have non-exclusive jurisdiction to decide any dispute in any way related to this undertaking or its contents.



Allied Group Limited
聯合集團有限公司

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Yours faithfully,

For and on behalf of
Allied Group Limited
(聯合集團有限公司)

Edwin Lo King Yau
Director