



Agricultural Bank of China Limited (the “Bank”)

No. 69, Jianguomen Nei Avenue,

Dongcheng District,

Beijing, PRC

Attention: The Board of Directors

11 September 2026

Dear Sirs,

**INTERIM PROFIT DISTRIBUTION PLAN FOR 2026
GENERAL MANDATE FOR ISSUANCE OF SHARES
PROPOSED ISSUANCE OF A SHARES UNDER GENERAL MANDATE
APPLICATION FOR WHITEWASH WAIVER
AND
NOTICE OF THE 2026 SECOND EXTRAORDINARY
SHAREHOLDERS’ MEETING**

We, Goldman Sachs (Asia) L.L.C., refer to the circular issued by the Bank dated 11 September 2026 (the “**Circular**”) relating to the captioned matter. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby give our written consent, and confirm that we have not withdrawn our written consent, to the issue of the Circular with the references to our name in the form and context in which they are included in the Circular.

Yours faithfully

For and on behalf of

Goldman Sachs (Asia) L.L.C.

A handwritten signature in black ink, appearing to read "Pierre Chu", with a long horizontal flourish extending to the right.

Name: Pierre Chu

Position: Managing Director