

Unless the context otherwise requires, terms used in this **PINK** form of Option Offer Acceptance shall bear the same meanings as those defined in the composite document dated 31 August 2026 (the “**Composite Document**”) jointly issued by L.V.E.P. Holdings Limited and MS Group Holdings Limited.

除文義另有指明外，本粉紅色購股權要約接納表格所用詞彙與L.V.E.P. Holdings Limited與萬成集團股份有限公司所聯合刊發日期為二零二六年八月三十一日的綜合文件(「綜合文件」)所界定者具有相同涵義。

PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用粉紅色購股權要約接納表格。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this **PINK** Form of Option Offer Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this **PINK** Form of Option Offer Acceptance.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本粉紅色購股權要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

MS Group Holdings Limited

萬成集團股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1451)

(股份代號：1451)

PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF ALL OUTSTANDING OPTIONS (OTHER THAN THE EXCLUDED OPTIONS) OF MS GROUP HOLDINGS LIMITED

萬成集團股份有限公司

所有尚未行使購股權(不包括除外購股權)之
粉紅色購股權要約接納及註銷表格

All parts should be completed

每項均須填妥

MS Group Holdings Limited (the “Company”)

Room 907, 9/F., Enterprise Square Tower 1 9 Sheung Yuet Road, Kowloon Bay Hong Kong

萬成集團股份有限公司(「本公司」)

香港九龍灣常悅道9號企業廣場1座9樓907室

FOR THE CONSIDERATION stated below, the “Optionholder(s)” named below hereby agree(s) to accept the Option Offer and cancel(s) the number of Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列的條款及條件，下述「購股權持有人」謹此同意按下列代價，接納購股權要約並註銷下列數目的購股權。			
Number of Option(s) to be cancelled 將予註銷之 購股權數目	Exercise price 行使價		
	HK\$0.68 港元	FIGURES 數目	WORDS 大寫
	HK\$1.02 港元	FIGURES 數目	WORDS 大寫
Optionholder(s) name(s) and address in full 購股權持有人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)		Family name(s)/Company name(s) 姓氏／公司名稱	Forename(s) 名字
		Registered address 登記地址	
		Telephone number 電話號碼	
CONSIDERATION for cancellation of each Option: 代價 就註銷每份購股權：	Exercise price 行使價	Cancellation price 註銷價	
	HK\$0.68 港元	HK\$0.12 港元	
	HK\$1.02 港元	HK\$0.0001 港元	
SIGNED by the Optionholder(s), this _____ day of _____, 2026 由購股權持有人於二零二六年____月____日簽署			

Signed by or on behalf of the Optionholder(s) in the presence of:

購股權持有人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署：_____

Name of Witness 見證人姓名：_____

Address of Witness 見證人地址：_____

Occupation of Witness 見證人職業：_____

Signature(s) of Optionholder(s)
or its duly authorised agent(s)/
Company chop, if applicable
購股權持有人或其獲正式授權
代表簽署／公司印鑑(如適用)

←
**ALL JOINT
OPTIONHOLDERS
MUST SIGN HERE**
所有聯名購股權持有人
均須於本欄簽署

Note:	Insert the total number of Option(s) for which the Option Offer is accepted. If no number is specified or if the total number of Option(s) specified in this PINK Form of Option Offer Acceptance is greater than the number of Option(s) in your registered holding of Options or those physical Options tendered for acceptance of the Option Offer and you have signed this PINK Form of Option Offer Acceptance, your PINK Form of Option Offer Acceptance in respect of the Option Offer will be considered to be incomplete and returned to you for correction and resubmission. Any corrected PINK Form of Option Offer Acceptance must be re-submitted and received by the Company on or before the latest time of acceptance of the Option Offer.
附註：	請填上接納購股權要約之購股權總數。倘並無指定數目或倘於本粉紅色購股權要約接納表格所列明之購股權總數大於閣下登記持有之購股權數目或提呈供接納購股權要約之實際購股權數目，而閣下已簽署本粉紅色購股權要約接納表格，則閣下有關購股權要約之粉紅色購股權要約接納表格將被視為不完整，並將退回予閣下進行修改及重新遞交。任何經更正之粉紅色購股權要約接納表格須於接納購股權要約之最後時限或之前重新提交且由本公司收訖。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The making of the Option Offer to the overseas Offer Optionholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an overseas Offer Optionholder, you should obtain appropriate legal advice regarding the implications of the Option Offer in the relevant jurisdictions or, keep yourself informed about and observe any applicable legal or regulatory requirements. It is your own responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties due by you in respect of the relevant jurisdictions. The Offeror and/or parties acting in concert with it, the Company, Rainbow Capital, Messis Capital, the Registrar and (as the case may be) their respective ultimate beneficial owners, directors, officers, agents, advisers or associates or any other person involved in the Options shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Option Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

The Share Option Scheme does not contain provisions for the automatic acceleration of vesting or the cancellation of unvested Options in the event of a general offer. For holders of unvested Offer Options who accept the Option Offer, their unvested Offer Options will be cancelled; however, the cancellation price will only be paid to them as soon as possible and in any event no later than seven (7) Business Days after 27 May 2027, being the original vesting date of such unvested Offer Options (the “**Vesting Date**”), provided that the relevant holder of unvested Offer Options remains eligible under the terms of the Share Option Scheme up to the Vesting Date. The Offeror has applied to the Executive for, and the Executive has granted, a waiver from strict compliance with Rule 20.1 of the Takeovers Code to allow for the deferred settlement of the cancellation price to holders of the unvested Offer Options who accept the Option Offer.

HOW TO COMPLETE THIS FORM

The Option Offer is unconditional in all respects and is not subject to any minimum level of acceptance. Optionholders are advised to read this **PINK** Form of Option Offer Acceptance in conjunction with the Composite Document before completing this **PINK** Form of Option Offer Acceptance. To accept the Option Offer made by Rainbow Capital on behalf of the Offeror, you should complete and sign this form overleaf and forward this form, together with the relevant certificate(s) of the Options and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, marked “**MS Group Holdings Limited — Option Offer**” on the envelope, to **MS Group Holdings Limited at Room 907, 9/F., Enterprise Square Tower 1 9 Sheung Yuet Road, Kowloon Bay Hong Kong as soon as possible, but in any event not later than 4:00 p.m. (Hong Kong time) on the Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.**

PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and Rainbow Capital

1. My/our execution of this **PINK** Form of Option Offer Acceptance (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) My/our irrevocable acceptance of the Option Offer made by Rainbow Capital on behalf of the Offeror and contained in the Composite Document on and subject to the terms therein and herein mentioned, in respect of the number of Options specified in this **PINK** Form of Option Offer Acceptance. If no number is inserted in the box titled “Number of Option(s) to be cancelled” or a number of Option(s) inserted in this **PINK** Form of Option Offer Acceptance is greater than the number of Option(s) held by me/us or greater than the number of Option(s) in my/our registered holding of Options or those physical Options tendered for acceptance of the Option Offer and I/we have signed this **PINK** Form of Option Offer Acceptance, this **PINK** Form of Option Offer Acceptance will be returned to me/us for correction and re-submission. Any corrected form must be re-submitted and received by the Company on or before the latest time of acceptance of the Option Offer.
 - (b) My/our irrevocable instruction and authority to each of the Offeror and/or Rainbow Capital and/or their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my/our favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me at the registered address shown in the register of Optionholders as soon as possible but in any event no later than seven Business Days after the date of the receipt of all the relevant documents by the Company to render the acceptance under the Option Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;
(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered holder(s) of the relevant Options.)
Name: (in **BLOCK LETTERS**) _____
Address: (in **BLOCK LETTERS**) _____
 - (c) My/our irrevocable instruction and authority to each of the Offeror and/or Rainbow Capital and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Options tendered for acceptance of the Option Offer;
 - (d) My/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) tendered for acceptance under the Option Offer, together with all rights attached thereto with effect from the date on which the Option Offer is made;
 - (e) My/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Rainbow Capital and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror and Rainbow Capital that (i) the number of Options specified in this **PINK** Form of Option Offer Acceptance will be free from all liens, claims, charges, equities, encumbrances or other party rights of any nature and together with all rights now or hereafter attaching or accruing to them on or after the date on which the Option Offer is made (i.e., the date of the Composite Document) and that such Optionholders will surrender all of his/her existing rights, if any, in respect of the Options; and (ii) I have not taken or omitted to take any action which will or may result in the Company, the Offeror, Rainbow Capital or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and am permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I/We authorise and request you to return to me my/our relevant certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this **PINK** Form of Option Offer Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at the registered address shown in the register of Optionholders.
4. I/We enclose the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of the relevant Options which are to be cancelled on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any **PINK** Form of Option Offer Acceptance, certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to the Offeror, Rainbow Capital and the Company that I am the registered holder of the Options specified in this **PINK** Form of Option Offer Acceptance. I have the full right, power and authority to accept the Option Offer in respect of the Options tendered.
6. I/We warrant to the Offeror, Rainbow Capital and the Company that I have satisfied the laws of the jurisdiction where my/our address is stated in the register of Optionholders in connection with my/our acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I/We warrant to the Offeror, Rainbow Capital and the Company that I shall be fully responsible for other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of Optionholders in connection with my/our acceptance of the Option Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this **PINK** Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We understand that no acknowledgment of receipt of any form(s) of acceptance and cancellation will be given.

本粉紅色購股權要約接納表格乃重要文件，請即處理。

閣下如對本粉紅色購股權要約接納表格任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

向海外購股權持有人提出購股權要約或會受有關司法權區之法例所禁止或影響。倘 閣下為海外購股權持有人，則應自行就有關購股權要約於相關司法權區之影響徵詢適當之法律意見，或了解及遵守任何適用法例或監管規定。 閣下如欲接納購股權要約，則有責任自行確保就此全面遵守所有有關司法權區之法例及法規，包括但不限於取得可能所需之任何政府、外匯管制或其他方面之同意及任何登記或存檔，以及遵守所有必要之正式手續、監管及／或法例規定。 閣下亦須全面負責支付 閣下就相關司法權區應付之任何轉讓費或其他稅項及徵費。要約人及／或其一致行動人士、本公司、溢博資本、大有融資、過戶登記處及（視情況而定）彼等各自之最終實益擁有人、董事、高級職員、代理人、顧問或聯繫人或涉及該等要約之任何其他人士均有權就 閣下可能須付之任何稅項獲 閣下全面彌償及毋須就此承擔任何責任。 閣下接納購股權要約將被視為構成 閣下保證，表示 閣下根據一切適用法例及法規獲准收到及接納購股權要約及其任何修訂，而該接納將根據一切適用法例及法規屬有效及具約束力。 閣下決定是否接納購股權要約時，應諮詢專業意見。

購股權計劃並無訂明於發生全面收購要約時，未歸屬購股權將自動加速歸屬或註銷的條文。就接納購股權要約的未歸屬要約購股權持有人而言，其未歸屬要約購股權將予註銷；惟註銷價將盡快，並無論如何不遲於二零二七年五月二十七日（即該等未歸屬要約購股權的原定歸屬日期，下稱「歸屬日期」）後七(7)個營業日內支付予彼等，惟相關未歸屬要約購股權持有人須於歸屬日期前仍符合購股權計劃條款下的資格。要約人已向執行人員申請，且執行人員已授出，豁免嚴格遵守收購守則規則20.1，以允許就接納購股權要約的未歸屬要約購股權持有人延遲結算註銷價。

本表格填寫方法

購股權要約在所有方面為無條件，且不受任何最低接納水平所規限。購股權持有人務請先一併閱讀本粉紅色購股權要約接納表格及綜合文件後始填寫本粉紅色購股權要約接納表格。 閣下如欲接納溢博資本代表要約人所作出的購股權要約，應填妥及簽署本表格之背頁，然後將本表格並連同購股權之相關證書及／或任何其他所有權文件（及／或就此所需令人信納的任何一份或多份彌償保證）儘早以郵遞或以專人送交萬成集團股份有限公司，地址為香港九龍灣常悅道9號企業廣場1座9樓907室，信封面請註明「萬成集團股份有限公司—購股權要約」，惟無論如何須於截止日期香港時間下午四時正（或要約人根據收購守則可能釐定並公布之較後日期及／或時間）前送抵。

有關購股權要約之粉紅色購股權要約接納表格

致：要約人及溢博資本

1. 本人／吾等一經簽署本粉紅色購股權要約接納表格（不論該表格是否已註明日期），本人／吾等的承繼人及受讓人將受此約束，並表示：

(a) 本人／吾等按照及受制於綜合文件及本粉紅色購股權要約接納表格所載條款，就本粉紅色購股權要約接納表格指定之購股權數目不可撤回地接納由溢博資本代表要約人提出並於綜合文件載列之購股權要約。倘並無於本粉紅色購股權要約接納表格中「將予註銷之購股權數目」一欄上填上有關購股權數目或填上的購股權數目大於本人／吾等所持有的購股權數目或大於本人／吾等登記持有之購股權數目或就接納購股權要約提呈的實際購股權數目，而本人／吾等已簽署本粉紅色購股權要約接納表格，則本粉紅色購股權要約接納表格將退還予本人／吾等以作更正及重新提交。任何已更正表格將須於接納購股權要約的最終時限或之前重新提交且由本公司收訖。

(b) 本人／吾等不可撤回地分別指示及授權要約人及／或溢博資本及／或彼等各自之代理人，就本人／吾等根據購股權要約之條款應得之現金代價，以「不得轉讓—只准入抬頭人賬戶」方式向本人開出劃線支票，然後儘快惟無論如何不遲於本公司接獲一切有關文件致使購股權要約項下之接納為完整及有效且遵守收購守則規則30.2註釋1之日起計七個營業日內，按以下地址以普通郵遞方式寄予以下人士，或如無於下欄填上姓名及地址，則按購股權持有人名冊所示登記地址以普通郵遞方式寄予本人，郵誤風險概由本人／吾等承擔；

（附註：倘收取支票之人士並非相關購股權之登記持有人，則請在本欄填上該名人士之姓名及地址。）

姓名：（請用正楷填寫）_____

地址：（請用正楷填寫）_____

(c) 本人／吾等不可撤回地分別指示及授權要約人及／或溢博資本及／或彼等任何一方可能指定之有關人士，代表本人／吾等填妥及簽署任何有關本人／吾等接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人提交接納購股權要約之購股權轉歸要約人及／或其可能指定之有關人士所有；

(d) 本人／吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據購股權要約提交接納之購股權連同其附帶之所有權利註銷並自作出購股權要約當日起生效；

(e) 本人／吾等同意追認要約人及／或溢博資本及／或彼等各自之代理人或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及

2. 本人／吾等明白本人／吾等接納購股權要約將被視為構成本人／吾等向要約人及溢博資本聲明及保證(i)本粉紅色購股權要約接納表格所註明購股權數目將不附帶一切留置權、申索、押記、衡平法權益、產權負擔或任何性質之其他第三方權利，並連同於提出購股權要約當日（即綜合文件日期）或之後於現在或之後附帶或累算之一切權利，而有關購股權持有人將交出其有關購股權之所有現有權利（如有）；及(ii)本人／吾等並無採取或不採取任何行動而將或可能致使 貴公司、要約人、溢博資本或任何其他人士違反任何地區與購股權要約或其接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納購股權要約（及其任何修訂），而根據所有適用法例，該接納為有效及具有約束力。

3. 倘根據購股權要約之條款，本人／吾等之接納屬無效或被視作無效，則上文第1段所載一切指示、授權及承諾將告終止。在此情況下，本人／吾等授權並懇請 閣下將本人／吾等之相關證書及／或其他所有權文件（及／或就此所需並令人信納的任何一份或多份彌償保證）連同已正式註銷之本粉紅色購股權要約接納表格以平郵方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按購股權持有人名冊所示登記地址寄回本人／吾等，惟郵誤風險概由本人／吾等自行承擔。

4. 本人／吾等茲附上本人／吾等持有之全部或部分購股權之相關證書及／或過戶收據及／或其他所有權文件（及／或就此所需令人信納的任何一份或多份任何彌償保證），按購股權要約之條款及條件註銷有關購股權。本人明白任何交回之粉紅色購股權要約接納表格、證書及／或其他所有權文件（及／或就此所需令人信納的一份或多份彌償保證）概不獲發收據。本人亦了解所有文件將以普通郵遞方式寄發且一切郵誤風險概由本人／吾等自行承擔。

5. 本人／吾等向要約人、溢博資本及 貴公司保證及聲明，本人／吾等為本粉紅色購股權要約接納表格所註明購股權之登記持有人。本人／吾等有十足權利、權力及權限就所提交之購股權接納購股權要約。

6. 本人／吾等向要約人、溢博資本及 貴公司保證，本人／吾等已遵守在購股權持有人名冊上載列本人／吾等地址所在司法權區關於本人／吾等接納購股權要約方面之法例，包括獲得任何可能所需之政府、外匯管制或其他方面之同意及任何登記或存檔，及辦理一切必須之手續或遵守法律規定。

7. 本人／吾等向要約人、溢博資本及 貴公司保證，本人／吾等須就在購股權持有人名冊上載列本人／吾等地址所在司法權區關於本人／吾等接納購股權要約方面應付之任何稅項或徵費承擔全部責任。

8. 本人／吾等確認，除綜合文件及本粉紅色購股權要約接納表格明文規定外，在此作出之所有接納、指示、授權及承諾均為不可撤回及為無條件。

9. 本人／吾等明白不會就任何接納及註銷表格獲發收據。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Rainbow Capital (HK) Limited, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Privacy Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- registering transfers of the Options out of your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, Rainbow Capital and the Company and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates and the Registrar;
- compiling statistical information and Optionholder profiles;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Rainbow Capital, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Rainbow Capital, the Company and/or the Registrar to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Offeror, Rainbow Capital, the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Rainbow Capital, the Company and/or agent(s) and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Rainbow Capital, the Company and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Rainbow Capital, the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, Rainbow Capital, the Company and the Registrar will keep the personal data provided in this **PINK** Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Rainbow Capital, the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Rainbow Capital, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Rainbow Capital, the Company and/or the Registrar (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關於約人、泓博資本、本公司及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

1. 收集閣下個人資料之理由

倘閣下欲就所持之購股權接納購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本表格所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：

- 處理閣下之接納及核實或遵從本**粉紅色**購股權要約接納表格及綜合文件載列之條款及申請手續；
- 登記將購股權從閣下名下轉讓；
- 保存或更新相關之購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 發佈要約人、泓博資本及本公司及／或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人及過戶登記處之通訊；
- 編製統計資料及購股權持有人概覽；
- 確立購股權持有人之權益權利；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、泓博資本、本公司或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人、泓博資本、本公司及／或過戶登記處履行彼等對購股權持有人及／或監管機構之責任及購股權持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本**粉紅色**購股權要約接納表格所提供之個人資料將會保密，但要約人、泓博資本、本公司及／或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、泓博資本、本公司及／或代理人及過戶登記處；
- 為要約人、泓博資本、本公司及／或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、泓博資本、本公司及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人、泓博資本、本公司及過戶登記處將按收集個人資料所需用途保留本**粉紅色**購股權要約接納表格所提供之個人資料。毋需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利確定要約人、泓博資本、本公司及／或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，要約人、泓博資本、本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約人、泓博資本、本公司及／或過戶登記處(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述所有條款。