



紅日資本有限公司  
**RED SUN CAPITAL LIMITED**

Date: 5 May 2026

**Hapbiotech Investment Holding Limited (the “Offeror”)**

Craigmuir Chambers, Road Town, Tortola,  
VG 1110, British Virgin Islands;

Attn: The sole director

**Ling Yui Holdings Limited (the “Company”)**

Units 1702-03  
Stelux House  
698 Prince Edward Road East  
San Po Kong  
Kowloon  
Hong Kong  
Attn: Board of Directors

Dear Sir/Madam,

**Re: UNCONDITIONAL MANDATORY CASH OFFER BY RED SUN CAPITAL LIMITED FOR AND ON BEHALF OF HAPBIOTECH INVESTMENT HOLDING LIMITED TO ACQUIRE ALL THE ISSUED SHARES IN LING YUI HOLDINGS LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY HAPBIOTECH INVESTMENT HOLDING LIMITED AND PARTIES ACTING IN CONCERT WITH IT)**

We, Red Sun Capital Limited, refer to the composite offer and response document dated 5 May 2026 and jointly issued by the Offeror and the Company in relation to the captioned matter (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion of the text of letter and references to our name, in the form and context in which it appears.

We further confirm that, as at the Latest Practicable Date, we

- (a) do not have any shareholding, direct or indirect, in any member of the Group or the right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) did not have any interest, either directly or indirectly, in any assets which have been, since 31 March 2025 (being the date to which the latest published audited financial statements of the Company were made up), acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

We also hereby consent this letter being made available for display as described in Appendix V to the Composite Document.



红日资本有限公司  
**RED SUN CAPITAL LIMITED**

Yours faithfully,

For and on behalf of  
**Red Sun Capital Limited**

Robert Siu  
*Managing Director*