

AmCap

Ample Capital Limited

豐盛融資有限公司

24 June 2026

The Board of Directors

Prime Surplus Limited

Vistra Corporate Services Centre

Wickhams Cay II, Road Town, Tortola, VG1110

British Virgin Islands

The Board of Directors

SHK Hong Kong Industries Limited

Room 1801, 18/F

Allied Kajima Building

138 Gloucester Road

Wanchai, Hong Kong

The Board of Directors

CPM Group Limited

31st Floor

CNT Tower

338 Hennessy Road

Wanchai, Hong Kong

Dear Sirs,

**MANDATORY UNCONDITIONAL CASH OFFERS BY YU MING
INVESTMENT MANAGEMENT LIMITED ON BEHALF OF PRIME
SURPLUS LIMITED AND SHK HONG KONG INDUSTRIES LIMITED TO
ACQUIRE ALL THE ISSUED SHARES OF CPM GROUP LIMITED (OTHER
THAN THOSE SHARES ALREADY OWNED AND/OR AGREED TO BE
ACQUIRED BY THE OFFERORS, CNT AND PARTIES ACTING IN
CONCERT WITH ANY OF THEM) AND TO CANCEL ALL THE
OUTSTANDING SHARE OPTIONS OF CPM GROUP LIMITED**

We, Ample Capital Limited, refer to the composite Document dated 24 June 2026 jointly issued by Prime Surplus Limited, SHK Hong Kong Industries Limited and CPM Group Limited in relation to the captioned matter (the “**Composite Document**”). Unless otherwise defined, capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document.

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Member of Ample Finance Group 豐盛金融集團成員

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We, as the Independent CPM Financial Adviser to the Independent CPM Board Committee, hereby give our consent, and hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our letter dated 24 June 2026, our opinion, advice and/or names contained or referred to in the Composite Document.


We further consent to this letter being made available on display as described in the section headed “12. DOCUMENTS ON DISPLAY” in Appendix V to the Composite Document.

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Yours faithfully,
for and on behalf of
Ample Capital Limited



H.W. Tang
President



Jenny Law
Vice President