



ERNST & YOUNG
27/F, One Taikoo Place
979 King's Road
Quarry Bay, Hong Kong

安永會計師事務所
香港鲗魚涌英皇道 979 號
太古坊一座 27 樓

Tel 電話: +852 2846 9888
Fax 傳真: +852 2868 4432
ey.com

22 January 2026

The Board of Directors
Hua Hong Semiconductor Limited

Dear Sirs,

Hua Hong Semiconductor Limited (the "Company") and its subsidiaries (the "Group")

We refer to the circular of the Company dated 22 January 2026 (the "Circular") in connection with the proposed acquisition of a 97.4988% equity interest in Shanghai Huali Microelectronics Co., Ltd..

We hereby consent and confirm that we have not withdrawn our consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information dated 22 January 2026 (the "Report"), which is set out in Appendix III to the Circular, and the references to our name and qualification in the form and context in which they respectively appear.

We further consent to the Report and this letter being made available for public display in the manner described in the section headed "16. DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix VII to the Circular.



This letter is solely being issued in connection with the issuance of the Circular and not for any other purpose.

Yours faithfully,

A handwritten signature in black ink that reads 'Ernst & Young'.

Certified Public Accountants
Hong Kong