

16 June 2026

Rimbaco Group Global Limited
Suite 2702, 27/F., Shui On Centre
6–8 Harbour Road, Wanchai
Hong Kong

Dear Sirs

**MANDATORY UNCONDITIONAL CASH OFFER BY
CMB INTERNATIONAL CAPITAL LIMITED AND
CEB INTERNATIONAL CAPITAL CORPORATION LIMITED FOR AND
ON BEHALF OF AUREOLE HALO LIMITED TO ACQUIRE ALL
THE ISSUED SHARES OF RIMBACO GROUP GLOBAL LIMITED
(OTHER THAN THOSE ALREADY OWNED OR
AGREED TO BE ACQUIRED BY AUREOLE HALO LIMITED,
ITS ULTIMATE BENEFICIAL OWNERS AND PARTIES ACTING
IN CONCERT WITH ANY OF THEM)**

We refer to the composite offer and response document (the “**Composite Document**”) dated 16 June 2026 jointly issued by Aureole Halo Limited and Rimbaco Group Global Limited in connection with, among others, the above matter. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Composite Document.

Octal Capital Limited, as the financial adviser to the Company in respect of the Offer, has given and has not withdrawn its written consent to the issue of the Composite Document with inclusion of its letter and references to its name, logo and qualifications in the form and context in which they appear.

Octal Capital Limited hereby further consents to this letter being made available on display as described in Appendix IV to the Composite Document.

Yours faithfully,
For and on behalf of
Octal Capital Limited



Alan Fung
Managing Director