

6 June 2025

PRIVATE & CONFIDENTIAL

The Board of Directors
Tam Jai International Co. Limited
8th floor of D2 Place ONE
No. 9 Cheung Yee Street
Cheung Sha Wan
Kowloon
Hong Kong

The Board of Directors
Toridoll Holding Limited
Room 1203, 12/F, Tower 3
China Hong Kong City
33 Canton Road
Tsim Sha Tsui
Kowloon
Hong Kong

Dear Sirs,

**(1) PROPOSAL FOR THE PRIVATISATION OF
TAM JAI INTERNATIONAL CO. LIMITED
BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 673 OF THE COMPANIES ORDINANCE
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
TAM JAI INTERNATIONAL CO. LIMITED**

We refer to the composite scheme document jointly issued by Tam Jai International Co. Limited and Toridoll Holding Limited dated 6 June 2025 (the “**Scheme Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document, unless the context requires otherwise.

We, Daiwa Capital Markets Hong Kong Limited, hereby give, and confirm that we have not withdrawn, our consent to the issue of the Scheme Document and the inclusion in the Scheme Document of the references to our name and/or logo and/or our opinions in the form and context in which they respectively appear in the Scheme Document.

We further confirm that as at the Latest Practicable Date, we do not have any shareholding, directly or indirectly, in any member of the Group (save for the Daiwa Held Custodian Shares), or any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We also consent to this letter being made available for display as described in the section headed “15. Documents on display” in Appendix II to the Scheme Document.

Yours faithfully,

For and on behalf of

Daiwa Capital Markets Hong Kong Limited



Eddie Wong
Executive Director



Davy Ma
Director