FOSUN INTL CAPITAL 复星国际资本

The Board of Directors

Fosun Tourism Group (the Company)

Room 808 & 2101–06

ICBC Tower, 3 Garden Road

Central, Hong Kong

10 February 2025

Dear Sir/Madam

Proposed share buy-back of the Company by way of a scheme of arrangement under section 86 of the Companies Act and proposed withdrawal of listing of the Company (the *Proposal*)

We refer to the scheme document dated 10 Feb 2025, which was issued by the Company in relation to the Proposal (the **Scheme Document**). Unless the context otherwise requires, capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document.

We, Fosun International Capital Limited, as the joint financial adviser to the Company in connection with the Proposal, hereby:

- confirm that we have given and have not withdrawn our consent to the issue of the Scheme Document, and references to our name, logo and qualifications in the form and context in which they respectively appear in Scheme Document; and
- 2. consent, and confirm that we have not withdrawn our consent, to this letter being made available for public inspection as described in the section headed "Documents Available for Inspection" in Appendix III to the Scheme Document.

Yours faithfully

For and on behalf of **Fosun International Capital Limited**

Name: Chung King Cheung

Title: Head of Corporate Finance