GEO Securities
智易東方證券

20 March 2026

Digital Intelligence Holdings Limited

Attn.: The Board of Directors

Dear Sir/Madam,

Re: Unconditional mandatory cash offer (the "Offer") by GEO Securities Limited for and on behalf of Digital Intelligence Holdings Limited (the "Offeror") for all the issued shares in the Company (other than those shares already owned and/or agreed to be acquired by the Offeror, Mr. Chen Minghui and parties acting in concert with any of them)

We refer to the offer document to be issued by the Offeror on 20 March 2026 (the "**Offer Document**") in relation to the Offer. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Offer Document.

We hereby give, and confirm that we have given and have not withdrawn our written consent to the issue of the Offer Document with the inclusion therein of our opinions, letters, reports or advice and the references to our name, logo and opinions in the form and context in which they respectively appear in the Offer Document.

We hereby further consent, and confirm that we have not withdrawn our consent, to have this letter being made available for inspection in the manner as described in Appendix II to the Offer Document.

Yours faithfully,
for and on behalf of
GEO Securities Limited

Yung Lik Hang
Executive Director