



金利豐證券有限公司  
KINGSTON SECURITIES LIMITED

14 January 2022

**CMMB Vision Holdings Limited**

Unit 1211, Level 12  
Core F, Cyberport 3  
100 Cyberport Road  
Hong Kong

Attention: the board of directors

**Chi Capital Holdings Ltd**

Unit 1209, Level 12  
Core F, Cyberport 3  
100 Cyberport Road  
Hong Kong

Attention: the sole director

Dear Sirs,

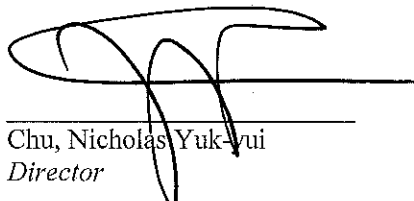
**Re: Mandatory unconditional cash offers by Kingston Securities Limited for and on behalf of Chi Capital Holdings Ltd (the "Offeror") to acquire all issued shares in CMMB Vision Holdings Limited (stock code: 471) (the "Company") and for the cancellation of all the outstanding options of the Company (other than those already owned by the Offeror and parties acting in concert with it) (the "Offers")**

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Offers. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We, Kingston Securities Limited, as the agent making the Offers on behalf of the Offeror, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed "Letter from Kingston Securities" in the Composite Document (the "**Letter from Kingston Securities**") and references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to the Letter from Kingston Securities and this letter being made available for public inspection as described in the paragraph headed "7. DOCUMENTS ON DISPLAY" in Appendix II to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Kingston Securities Limited**



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Chu, Nicholas Yuk-yui  
Director