## MESSIS 大有融資

8 April 2025

## **Ever Persist Holdings Limited**

Aegis Chambers, 1st Floor, Ellen Skelton Building 3076 Sir Francis Drake's Highway, Road Town, Tortola VG1110, British Virgin Islands

## Novacon Technology Group Limited

Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman, KY1-1111 Cayman Islands <u>Attn.: The Board of Directors</u> Dear Sirs,

Re: Mandatory unconditional cash offer by Goldlink Securities Limited for and on behalf of Ever Persist Holdings Limited (the "Offeror") to acquire all the issued shares of Novacon Technology Group Limited (the "Company") (other than those already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it) (the "Offer")

We refer to the composite document dated 8 April 2025 jointly issued by the Offeror and the Company (the "**Composite Document**") in relation to the Offer. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We, Messis Capital Limited, hereby give our written consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion of the text of our letter, advice and/or references to our name, in the form and context in which they appear.

We hereby further consent to this letter being made available for inspection as stated in the paragraph headed "7. DOCUMENTS ON DISPLAY" in Appendix IV to the Composite Document.

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## 大有融資有限公司 MESSIS CAPITAL LIMITED

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Yours faithfully,

For and on behalf of

**Messis Capital Limited** 

Name: Angus Au-Yeung Position: Managing Director