

25 April 2024

Mr. Lu Yongde

Flat A, 26/F, Block 4,
Bayshore Towers, 608 Sai Sha Road,
Ma On Shan, New Territories,
Hong Kong

Attention: Mr. Lu Yongde

Dear Sir,

**UNCONDITIONAL MANDATORY GENERAL CASH OFFER FOR SHARES BY OPUS
SECURITIES LIMITED FOR AND ON BEHALF OF LU YONGDE TO ACQUIRE ALL THE
ISSUED SHARES OF TOMO HOLDINGS LIMITED (OTHER THAN THOSE SHARES
ALREADY OWNED OR AGREED TO BE ACQUIRED BY LU YONGDE AND PARTIES
ACTING IN CONCERT WITH HIM)**

We refer to the composite offer and response document to be jointly issued by Mr. Lu Yongde and TOMO Holdings Limited dated 25 April 2024 in connection with, amongst others, the captioned matter (the “**Composite Document**”). Capitalised terms used herein shall have the same meanings as defined in the Composite Document unless otherwise stated.

We, Opus Capital Limited, as the financial adviser to the Offeror in relation to the Offer, hereby give our written consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion therein of our letter, opinion or advice and the references to our name, logo and/or qualifications included therein in the form and context in which they appear.

We further consent to this letter to be made available for public inspection in the manner set out in the section headed “6. DOCUMENTS AVAILABLE ON DISPLAY” under Appendix III to the Composite Document.

Yours faithfully,

For and on behalf of
Opus Capital Limited



Name: Andrew Cheung

Title: Executive Director and Responsible Officer