



The Board of Directors  
Continental Aerospace Technologies Holding Limited  
Victoria Place  
5th Floor, 31 Victoria Street  
Hamilton, HM 10  
Bermuda

31 August 2026

Dear Sirs,

**(1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF MOTTO INVESTMENT LIMITED; (2) PROPOSED DECLARATION OF SPECIAL DIVIDEND ON DISPOSAL; (3) PROPOSED WITHDRAWAL OF LISTING OF CONTINENTAL AEROSPACE TECHNOLOGIES HOLDING LIMITED (THE “COMPANY”) AND WINDING UP PROPOSAL (COLLECTIVELY, THE “PROPOSALS”)**

We refer to the circular dated 31 August 2026 issued by the Company in relation to the Proposals (the “**Circular**”). Unless otherwise defined, capitalised terms used in this letter shall have the same meanings as those defined in the Circular.

We, China International Capital Corporation Hong Kong Securities Limited, as the financial adviser to the Company in connection with the Proposals, hereby confirm that we have given, and have not withdrawn, our written consent to the issue of the Circular with the inclusion therein of our letters and opinions (as the case may be) and/or references to our name, logo, qualifications, opinions, reports and/or letters (as the case may be) in the form and context in which they appear in the Circular.

We hereby further confirm that we have given, and have not withdrawn, our consent to this letter being made available for public display as described in the section headed “11. DOCUMENTS ON DISPLAY” in Appendix VII to the Circular.

Yours faithfully

For and on behalf of

**CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG  
SECURITIES LIMITED**

A handwritten signature in black ink, appearing to read 'Yongren Chen', is written above a horizontal line.

Name: Yongren Chen

Title: Managing Director

Yours faithfully

For and on behalf of

**CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG  
SECURITIES LIMITED**

A handwritten signature in black ink, appearing to read 'Jie Li', is positioned above a horizontal line.

Name: Jie Li

Title: Managing Director

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