17 July 2026

Riverine China Holdings Limited
Room 1918, 19/F
Lee Garden One
33 Hysan Avenue
Causeway Bay, Hong Kong

<u>Attn: The Board of Directors</u>

Dear Sirs and Madams,

Company	:	Riverine China Holdings Limited (the "**Company**")
Stock Code	:	1417
Transaction	:	Mandatory unconditional cash offer by Lego Securities Limited for and on behalf of Yomi.Sun Holding Limited (the "Offeror") to acquire all the issued shares of the Company (other than those already owned and/or agreed to be acquired by the Offeror and any party acting in concert with it) (the "Offer")

We, Diligent Capital Limited and Pelican Financial Limited, refer to the composite document (the "**Composite Document**") to be issued by the Company in connection with the captioned subject. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Composite Document.

We hereby give, and confirm that as at the Latest Practicable Date, we did not have (i) any direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) any direct or indirect interest in any assets which had been, since 31 December 2025 (being the date to which the latest published audited consolidated financial statements of the Company were made up), acquired or disposed of by or leased to, or were proposed to be acquired or disposed of by or leased to, any member of the Group.

We irrevocably undertake not to withdraw our written consent to the issue of the Composite Document with the inclusion of our letter and reference to our name in the form and context in which they appear in the Composite Document.

Yours faithfully,
For and on behalf of
Diligent Capital Limited

Felix Huen
Director

Yours faithfully,
For and on behalf of
Pelican Financial Limited

Charles Li
Managing Director