31 August 2026

The Board of Directors
Continental Aerospace Technologies Holding Limited
Unit B, 15th Floor,
United Centre,
95 Queensway, Hong Kong

Dear Sirs,

Report on the Profit Estimate under Rule 10 of the Code on Takeovers and Mergers (the "Takeovers Code")

We refer to the announcement of Continental Aerospace Technologies Holding Limited (the "**Company**") dated 5 June 2026 (the "**Announcement**") and the circular of the Company dated 31 August 2026 (the "**Circular**"). Terms used in this letter shall have the same meanings as those defined in the Circular unless otherwise defined herein or required by the context.

(i) The unaudited profit before tax and profit after tax of the Target Group for the years ended 31 December 2024 and 2025 as set forth in the Announcement; and (ii) the unaudited profit/(loss) before tax and profit/(loss) for the year/period of the Target Group for the years ended 31 December 2023, 2024 and 2025, and for the six months ended 30 June 2025 and 2026 as set forth in the Circular **('the "Profit Estimate")** are regarded as a profit forecast under the Takeovers Code and, therefore, is required to be reported on pursuant to Rule 10 of the Takeovers Code.

The Profit Estimate has been prepared by the directors of the Company (the "**Directors**") based on the unaudited financial information of the Target Group for the years ended 31 December 2023, 2024 and 2025, and for the six months ended 30 June 2025 and 2026. The Directors are solely responsible for the Profit Estimate.

We have reviewed the Profit Estimate and discussed with the Directors and the senior management of the Company the key bases upon which the Profit Estimate was prepared. In addition, we have considered, and relied upon, the report on the Profit Estimate issued by Ernst & Young, which stated that so far as the accounting policies and calculations are concerned, the Profit Estimate has been properly compiled in accordance with the bases adopted by the Directors as set out in the Announcement and the Circular and is presented on a basis consistent in all material respects with the accounting policies normally adopted by the Group as set out in the audited consolidated financial statements of the Group for the years ended 31 December 2023, 2024 and 2025.

Based on the above, we are satisfied that the Profit Estimate, for which the Directors are solely responsible, has been prepared with due care and consideration.

Yours faithfully,
For and on behalf of
Maxa Capital Limited

Dian Deng
Managing Director