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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色股份要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本白色股份要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this **WHITE** Form of Share Offer Acceptance shall bear the same meanings as those defined in the composite document dated 20 November 2025 (the “**Composite Document**”) jointly issued by Anselme Limited and Huakang Biomedical Holdings Company Limited.

除文義另有所指外，本白色股份要約接納表格所用詞彙與Anselme Limited及華康生物醫學控股有限公司於二零二五年十一月二十日共同刊發之綜合文件(「綜合文件」)所界定者具有相同涵義。

WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.

閣下如欲接納股份要約，請使用本白色股份要約接納及過戶表格。



HUAKANG BIOMEDICAL HOLDINGS COMPANY LIMITED

華康生物醫學控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code 股份代號： 8622)

WHITE FORM OF SHARE OFFER ACCEPTANCE
OF ORDINARY SHARE(S) OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF
HUAKANG BIOMEDICAL HOLDINGS COMPANY LIMITED

華康生物醫學控股有限公司
已發行股本中每股面值0.01港元之普通股之
白色股份要約接納表格

All parts should be completed (except the sections marked “Do not complete”)
每項均須填妥(除註明「無需填寫」的部分)

Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited (the “Registrar”)
17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong
香港股份過戶登記分處：卓佳證券登記有限公司(「過戶登記處」)
香港夏慤道16號遠東金融中心17樓

FOR THE CONSIDERATION stated below, the “Transferor” named below hereby transfer(s) to the “Transferee” named below the Share(s) of HK\$0.01 each held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Composite Document.

根據本表格及綜合文件載列之條款及條件，下列「轉讓人」現按下列代價，將以下註明由其持有每股面值0.01港元之股份轉讓予下列「承讓人」。

Number of Share(s) to be transferred (Note) 將予轉讓之股份數目(附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or Company name(s) 姓氏或公司名稱	
	Forename(s) 名字	
	Registered address 登記地址	
	Telephone number 電話號碼	
CONSIDERATION 代價	HK\$0.126 in cash for each Share 每股股份現金0.126港元	
TRANSFEEE 承讓人	Name: 公司名稱：	Anselme Limited Anselme Limited
	Correspondence address: 登記地址：	Room 201, No. 20 Xinqiao Road, Haian Town, Haian County, Jiangsu Province, the PRC 中國江蘇省海安縣海安鎮新橋路20號201室
	Occupation: 職業：	Corporation 法團
SIGNED by the parties to this transfer, this _____ day of _____, 2025 由轉讓雙方於二零二五年_____月_____日簽署		

Signed by or for and on behalf of the Transferor(s) in the presence of:
轉讓人或其代表在下列見證人見證下簽署：
Signature of witness 見證人簽署

Name of Witness 見證人姓名
Address of Witness 見證人地址
Occupation of Witness 見證人職業

Signature(s) of Transferor(s)/company chop, if applicable or its duly authorised agent(s)
轉讓人簽署／公司印鑑(如適用)或其正式授權代理人簽署

ALL JOINT HOLDERS MUST SIGN HERE
所有聯名持有人均需於本欄簽署

The signing Shareholder(s) hereby acknowledge(s) that the signing and submission of this **WHITE** Form of Share Offer Acceptance by the signing Shareholder(s) do not render the transfer of Shares contemplated hereunder becoming effective. The transfer of Shares contemplated hereunder shall be subject to the signing by the Transferee on the date of transfer stated below.

署名股東謹此確認由署名股東簽署及呈交本白色股份要約接納表格並不令據此擬進行之股份轉讓生效。據此擬進行之股份轉讓須於下文所列轉讓日期由承讓人簽署，方可作實。

Do not complete 請勿填寫本欄	
Signed by or for and on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署：	For and on behalf of 代表 Anselme Limited
Signature of witness 見證人簽署	
Name of Witness 見證人姓名	
Address of Witness 見證人地址	Authorised signature(s) 授權簽署
Occupation of Witness 見證人職業	Signature(s) of Transferee or its duly authorised agent(s): 承讓人或其正式授權代理人簽署：
Date of transfer 轉讓日期	

Note: Insert the total number of Shares for which the Share Offer is accepted. If no number is specified or if the total number of Shares specified in this **WHITE** Form of Share Offer Acceptance is greater than the number of Shares held by you or greater or smaller than that represented by the certificate for Shares tendered for acceptance of the Share Offer and you have signed this **WHITE** Form of Share Offer Acceptance, your **WHITE** Form of Share Offer Acceptance in respect of the Share Offer will be considered to be incomplete and accordingly, your acceptance of the Share Offer will be invalid. This **WHITE** Form of Share Offer Acceptance will be returned to you for correction and re-submission. Any corrected **WHITE** Form of Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer in order for it to be counted towards fulfilling the acceptance condition.

附註：請填上接納股份要約所涉及之股份總數。倘並無指定數目或倘於本白色股份要約接納表格所列明之股份總數大於、閣下所持有的股份數目或大於或少於就接納股份要約提呈股票所顯示的股份數目，而閣下已簽署本白色股份要約接納表格，則閣下有關於股份要約之白色股份要約接納表格將被視為不完整，而閣下有關於股份要約之接納將因此為無效。本白色股份要約接納表格將退回予閣下進行修改及重新遞交。任何經更正之白色股份要約接納表格必須於接納股份要約的最後時限或之前再行提交並送達過戶登記處，否則不可當作已履行接納條件。

THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to any aspect of this WHITE Form of Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Share(s) in Huakang Biomedical Holdings Company Limited, you should at once hand this **WHITE** Form of Share Offer Acceptance and the Composite Document to the purchaser(s) or transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Share Offer to the Overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should obtain appropriate legal advice regarding the implications of the Share Offer in the relevant jurisdictions or, keep yourself informed about and observe any applicable legal or regulatory requirements. It is your own responsibility if you wish to accept the Share Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties due by you in respect of the relevant jurisdictions. The Offeror, Dr. Zhou and the parties acting in concert with any one of them, the Company, Kingston Securities, Kingston CF, Capital 9, Sorrento Capital, the Registrar and (as the case may be) their respective ultimate beneficial owners, directors, officers, agents, advisers or associates or any other person involved in the Offers shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Share Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Share Offer.

HOW TO COMPLETE THIS FORM

The Share Offer is unconditional in all respects and is not subject to any minimum level of acceptance. Shareholders are advised to read this **WHITE** Form of Share Offer Acceptance in conjunction with the Composite Document before completing this **WHITE** Form of Share Offer Acceptance. To accept the Share Offer made by **Kingston Securities Limited on behalf of the Offeror to acquire your Shares at a cash price HK\$0.126 per Share**, you should complete and sign this form overleaf and forward this form, together with the relevant share certificate(s) (the “**Share Certificate(s)**”) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), the number of Shares in respect of which you intend to accept the Offer, by post or by hand, marked “**Huakang Biomedical Holdings Company Limited – Share Offer**” on the envelope, to **Tricor Investor Services Limited (the “Registrar”) at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible, but in any event not later than 4:00 p.m. (Hong Kong time) on the Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.**

Warning: If you are holding the Offer Shares on behalf of another person as nominee or otherwise, you should refer to the section headed “1. GENERAL PROCEDURES FOR ACCEPTANCE OF THE SHARE OFFER” in Appendix I to the Composite Document in particular as to the matters which you should consider.

WHITE FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER

To: The Offeror and Kingston Securities Limited

1. My/Our execution of this **WHITE** Form of Share Offer Acceptance overleaf (which shall be dated and duly completed pursuant to Appendix I of the Composite Document) shall be binding on my/our successors and assignees, and shall constitute:

- (a) my/our irrevocable acceptance of the Share Offer made by Kingston Securities Limited on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this **WHITE** Form of Share Offer Acceptance. If no number is inserted in the box titled “Number of Share(s) to be transferred” or a number of Share(s) inserted in this **WHITE** Form of Share Offer Acceptance is greater than the number of Share(s) held by me/us or greater or smaller than that represented by the certificate for Shares tendered for acceptance of the Share Offer and I/we have signed this **WHITE** Form of Share Offer Acceptance, this **WHITE** Form of Share Offer Acceptance will be returned to me/us for correction and re-submission. Any corrected form must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer. I/we understand that, if the number of Share(s) shown in the share certificate is not wholly accepted by me/us, I/we shall apply to the Registrar for new share certificate representing such number of shares to be accepted and shown in this **WHITE** Form of Share Offer Acceptance;
- (b) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities Limited and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Share Certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share Certificate(s), subject to the terms and conditions of the Share Offer, as if it was/they were Share Certificate(s) delivered to the Registrar together with this **WHITE** Form of Share Offer Acceptance;
- (c) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities Limited and/or any of their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (less seller’s ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our own risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event within seven Business Days after the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Share Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;
(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)

Name: (in BLOCK LETTERS) _____

Address: (in BLOCK LETTERS) _____

- (d) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities Limited and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this **WHITE** Form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
 - (e) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities Limited and/or the Registrar and/or such person or persons as any of them may direct to complete, amend and execute this **WHITE** Form of Share Offer Acceptance or any documents on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) tendered for acceptance under the Share Offer;
 - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto on or after the date on which the Share Offer is made, including, without limitation, the right to receive all future dividends and other distributions declared, paid or made, if any, on or after the date on which the Share Offer is made, in respect of the Share(s) tendered for acceptance under the Share Offer;
 - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Kingston Securities Limited and/or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein; and
 - (h) my/our agreement that the Share Offer is, and all acceptance of the Share Offer will be, governed by and construed in accordance with the laws of Hong Kong and the courts of Hong Kong shall have the exclusive jurisdiction to settle any dispute which may arise in connection with the Share Offer.
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Kingston Securities Limited that (i) the Shares held by me/us to be acquired under the Share Offer are sold free and clear of any lien and together with all rights attaching to them, including all rights to any dividend or other distribution declared, made or paid on or after the date of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with any of them, the Company, Kingston Securities Limited or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Share Offer or his/her acceptance thereof, and is permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. I/We hereby warrant and represent to the Offeror, Kingston Securities Limited and the Company that I/we am/are the registered holder(s) of the Share(s) specified in this **WHITE** Form of Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Share(s) to the Offeror by way of acceptance of the Share Offer.
4. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you or any one of you to return to me/us my/our Share Certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
- Note: When you have sent one or more transfer receipt(s) and in the meantime the relevant Share Certificate(s) has/have been collected by any of the Offeror and/or Kingston Securities Limited and/or any of their respective agent(s) from the Company or the Registrar on your behalf upon your acceptance of the Share Offer, you will be returned such Share Certificate(s) in lieu of the transfer receipt(s).*
5. I/We hereby warrant and represent to the Offeror, Kingston Securities Limited and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements.
6. I/We hereby warrant and represent to the Offeror, Kingston Securities Limited and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Share Offer.
7. I/We enclose the relevant Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of this **WHITE** Form of Share Offer Acceptance, Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
8. I/We acknowledge that my/our Share(s) sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.
9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Kingston Securities Limited and the Company (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted or deemed to have been accepted under the Share Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:

- (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any Share Certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror at the Registrar at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong;
- (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
- (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

10. I/We acknowledge that, save as expressly provided in the Composite Document and this **WHITE** Form of Share Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.

本白色股份要約接納表格乃重要文件，請即處理。

閣下如對本白色股份要約接納表格任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之華康生物醫學控股有限公司股份全部售出或轉讓，應立即將本白色股份要約接納表格及綜合文件送交買主或承讓人或經手買賣或轉讓之銀行、持牌證券商或註冊證券機構或其他代理商，以便轉交予買主或承讓人。

向海外股東提出股份要約或會受有關司法權區之法例所禁止或影響。倘 閣下為海外股東，則應自行就有關股份要約於相關司法權區之影響徵詢適當之法律意見，或了解及遵守任何適用法例或監管規定。 閣下如欲接納股份要約，則有責任自行確保就此全面遵守所有有關司法權區之法例及法規，包括但不限於取得可能所需之任何政府、外匯管制或其他方面之同意及任何登記或存檔，以及遵守所有必要之正式手續、監管及／或法例規定。 閣下亦須全面負責支付 閣下就相關司法權區應付之任何轉讓費或其他稅項及徵費。要約人、周博士、彼等任何一方之一致行動人士、本公司、金利豐證券、金利豐財務顧問、第九資本、擎天資本、過戶登記處及(視情況而定)彼等各自之最終實益擁有人、董事、高級人員、代理、顧問或聯繫人或涉及該等要約之任何其他人士均有權就 閣下可能須付之任何稅項獲 閣下全面彌償及毋須就此承擔任何責任。 閣下接納股份要約將被視為構成 閣下保證，表示 閣下根據一切適用法例及法規獲准收到及接納股份要約及其任何修訂，而該接納將根據一切適用法例及法規屬有效及具約束力。 閣下決定是否接納股份要約時，應諮詢專業意見。

本表格填寫方法

股份要約在所有方面為無條件，且不受任何最低接納水平所限。股東務請先一併閱讀本白色股份要約接納表格及綜合文件後始填寫本白色股份要約接納表格。 閣下如欲接納金利豐證券有限公司代表要約人以現金每股股份0.126港元之價格收購 閣下所持股份提出之股份要約，應填妥及簽署本表格之背頁，然後將本表格並連同 閣下有意接納股份要約所涉及之股份數目之相關股票(「股票」)及／或過戶收據及／或任何其他所有權文件(及／或任何就此所需令人信納之彌償保證)盡早以郵遞或以專人送交卓佳證券登記有限公司(「過戶登記處」)，地址為香港夏慤道16號遠東金融中心17樓，信封面請註明「華康生物醫學控股有限公司股份要約」，惟無論如何須於截止日期香港時間下午四時正(或要約人根據收購守則可能釐定並公佈之較後時間及／或日期)前送達。

警告：倘 閣下以代名人或其他身份代表其他人士持有要約股份， 閣下應細閱綜合文件附錄一內題為「1.接納股份要約的一般程序」一節，尤其是 閣下應考慮之事項。

股份要約之白色股份要約接納表格

致：要約人及金利豐證券有限公司

1. 本人／吾等簽立本白色股份要約接納表格之背頁(表格須根據綜合文件附錄一註明日期及填妥)，本人／吾等之繼承人及受讓人將受此約束，並構成：
- (a) 本人／吾等按綜合文件及本表格所載代價及條款與條件，就本白色股份要約接納表格所列明之股份數目，不可撤回地接納綜合文件所載由金利豐證券有限公司代表要約人提出之股份要約。倘並無於本白色股份要約接納表格中「將予轉讓之股份數目」一欄上填上有關股份數目或填上的股份數目大於本人／吾等所持有的股份數目或大於或少於就接納股份要約提呈股票所顯示的股份數目，而本人／吾等已簽署本白色股份要約接納表格，則本白色股份要約接納表格將退還予本人／吾等以作更正及重新提交。任何已更正表格將須於接納股份要約的最終時限或之前重新提交及由過戶登記處接獲。本人／吾等知悉，倘股票所示之股份數目並非由本人／吾等悉數接納，則本人／吾等應向過戶登記處申請新股票，以代表將予接納並於本白色股份要約接納表格上列示的有關股份數目；
- (b) 本人／吾等不可撤回地分別指示並授權要約人及／或金利豐證券有限公司及／或彼等各自之任何代理人，代表本人／吾等從 貴公司或過戶登記處領取將根據本人／吾等已正式簽署且呈交之隨附過戶收據及／或其他所有權文件(如有)(及／或任何就此所需令人信納之彌償保證)發行予本人／吾等之股份之股票，並將有關股票送交過戶登記處，以及授權並指示過戶登記處根據股份要約之條款及條件持有有關股票，猶如有關股票乃與本白色股份要約接納表格一併送交過戶登記處；
- (c) 本人／吾等不可撤回地分別指示並授權要約人及／或金利豐證券有限公司及／或彼等各自之任何代理人，將本人／吾等根據股份要約之條款應得之現金代價(減本人／吾等就接納股份要約應付之賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式劃線開出支票予本人／吾等，然後盡早惟無論如何於過戶登記處接獲使有關接納股份要約完整及有效且遵守收購守規則規則30.2註釋1之所有有關文件當日起計七個營業日內，以平郵方式寄發予下文所列人士及地址(如未有於下欄列明姓名及地址，則按 貴公司股東名冊所示之登記地址寄予本人或吾等當中排名首位者(如屬聯名登記股東)，郵誤風險由本人／吾等自行承擔；(附註：倘接收支票之人士並非登記股東或排名首位之聯名登記股東，則請在本欄填上接收支票人士之姓名及地址。))
- 姓名：(請用正楷填寫) _____
- 地址：(請用正楷填寫) _____
- (d) 本人／吾等不可撤回地分別指示並授權要約人及／或金利豐證券有限公司及／或過戶登記處及／或彼等任何一方可能就此指定之一名或多名人士代表本人／吾等以根據股份要約出售股份賣方之身份，訂立及簽立香港法例第117章印花稅條例第19(1)條所規定須由本人／吾等訂立及簽立之買賣單據，並安排按該條例之條文加蓋印花及在本白色股份要約接納表格背書證明；
- (e) 本人／吾等不可撤回地分別指示並授權要約人及／或金利豐證券有限公司及／或過戶登記處及／或彼等任何一方可能指定之一名或多名人士代表本人／吾等就本人／吾等接納股份要約填妥、修改並簽立本白色股份要約接納表格或任何文件，並作出任何其他必需或適當行動，以使本人／吾等根據股份要約提交以供接納之股份轉歸要約人或其可能指定之該名或該等人士所有；
- (f) 本人／吾等承諾於可能屬必要或適當時簽立其他文件並作出有關行動及事宜，以進一步確保本人／吾等根據股份要約提交以供接納之股份轉讓予要約人或其可能指定之該名或該等人士，而上述股份將不帶有任何留置權、押記、購股權、申索、衡平權、不利權益、第三方權利或產權負擔，但連同於提出股份要約當日或之後所應計或附帶之所有權利，包括但不限於收取於提出股份要約當日或之後就根據要約提交以供接納之股份宣派、派付或作出之所有日後股息(如有)之權利；
- (g) 本人／吾等同意追認要約人及／或金利豐證券有限公司及／或彼等各自之任何代理人或彼等任何一方可能指定之一名或多名人士於行使本表格所載任何授權時可能作出或進行之各種行動或事宜；及
- (h) 本人／吾等同意股份要約及所有對股份要約的接納將受香港法例規管並按其詮釋，且香港法院就解決任何可能與股份要約有關的爭議擁有專屬管轄權。
2. 本人／吾等明白本人／吾等接納股份要約將被視為構成本人／吾等向要約人及金利豐證券有限公司保證，(i)本人／吾等所持有並根據股份要約獲收購之股份於出售時將不帶任何留置權，並連同其所附帶之所有權利，包括收取於綜合文件日期或之後宣派、作出或派付之任何股息或其他分派之所有權利；及(ii)本人／吾等並無採取或遺漏採取任何行動，而將會或可能導致要約人、其實益擁有人及其一致行動人士、本公司或任何其他人士違反任何地區與股份要約或其接納股份要約有關之法例或監管規定，且其根據一切適用法例及法規獲准收到及接納股份要約及其任何修訂，而該接納將根據一切適用法例及法規屬有效及具約束力。
3. 本人／吾等謹此向要約人、金利豐證券有限公司及 貴公司保證及聲明，本人／吾等為本白色股份要約接納表格所列明股份之登記持有人，而本人／吾等有十足權利、權力及授權以接納股份要約之方式，向要約人出售及移交本人／吾等之股份之所有權及擁有權。
4. 倘根據股份要約之條款，本人／吾等之接納被視為無效，則上文第1段所載一切指示、授權及承諾將告終止，在此情況下，本人／吾等授權並要求 閣下或其中任何一方以平郵方式將本人／吾等之股票及／或過戶收據及／或任何其他所有權文件(及／或任何就此所需令人信納之彌償保證)，連同已正式註銷之本表格一併寄回上文第1(c)段所指人士及地址，或如姓名及地址欄內空白，則按 貴公司股東名冊所示登記地址寄回本人或吾等當中排名首位者(如屬聯名登記股東)，惟郵誤風險概由本人／吾等自行承擔。
- 附註： 倘 閣下寄發一份或以上過戶收據而要約人及／或金利豐證券有限公司及／或彼等各自之任何代理人任何一方同時於 閣下接納要約後代表 閣下，從本公司或過戶登記處領取相關股票，則 閣下將獲交還股票而並非過戶收據。
5. 本人／吾等謹此向要約人、金利豐證券有限公司及 貴公司保證及聲明，本人／吾等符合本人／吾等於 貴公司股東名冊所列地址所在司法權區關於本人／吾等接納要約人面之法例，包括取得可能所需之任何政府、外匯管制或其他方面之同意及任何登記或存檔，以及遵守所有必要之正式手續、監管及／或法例規定。
6. 本人／吾等謹此向要約人、金利豐證券有限公司及 貴公司保證及聲明，本人／吾等將全面負責支付本人／吾等於 貴公司股東名冊所列地址所在司法權區就本人／吾等接納股份要約應付之任何過戶或其他稅項及徵費。
7. 本人／吾等茲附上本人／吾等持有之全部或部分股份之相關股票及／或過戶收據及／或任何其他所有權文件(及／或任何就此所需令人信納之彌償保證)，由 閣下按股份要約之條款及條件予以持有。本人／吾等了解所交回之本白色股份要約接納表格、股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需令人信納之彌償保證)概不獲發收據。本人／吾等亦了解以平郵方式寄發所有文件之郵誤風險概由本人／吾等自行承擔。
8. 本人／吾等知悉以接納股份要約之方式向要約人出售本人／吾等之股份，將以要約人或其代名人之名義登記。
9. 本人／吾等就已接納或被視為已接納股份股份要約所涉及之股份，而其接納並未被有效撤回及並無以要約人之名義或按其指示登記，向要約人、金利豐證券有限公司及 貴公司不可撤回地承諾、聲明、保證及同意(以約束本人／吾等之繼承人及受讓人)：
- (a) 本人／吾等授權 貴公司及／或其代理人將可能須向本人／吾等作為 貴公司股東寄發之任何通告、通函、認股權證或其他文件或通訊(包括任何股票及／或因將該等股份轉為證書形式而發出之其他所有權文件)送交過戶登記處(地址為香港夏慤道16號遠東金融中心17樓)予要約人；
- (b) 不可撤回地授權要約人或其代理人代表本人／吾等簽署任何同意書，同意縮短 貴公司任何股東大會通知期及／或出席及／或簽立有關該等股份之代表委任表格，以委任要約人提名之任何人士出席相關股東大會(或其任何續會)，以及代表本人／吾等行使該等股份所附帶之投票權，而該等投票權將以要約人全權酌情釐定之方式作出投票；及
- (c) 本人／吾等協定，在未取得要約人之同意下不會行使任何相關權利，以及本人／吾等不可撤回地承諾不會就任何股東大會委任代表，或親身出席股東大會，及在上文所規限下，如本人／吾等以往已就 貴公司股東大會委任代表(而該代表並非要約人或其代名人或獲委任人士)出席該等大會或作出投票，則本人／吾等謹此明示撤回有關委任。
10. 本人／吾等確認，除綜合文件及本白色股份要約接納表格明文規定外，在此作出之所有接納、指示、授權及承諾均為不可撤回及為無條件。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Kingston Securities Limited, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Privacy Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this White Form of Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of Shareholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, Kingston Securities Limited and the Company and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates and the Registrar;
- establishing your entitlements under the Share Offer;
- distributing communications from the Offeror, Kingston Securities Limited, the Company or agents and the Registrar;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Kingston Securities Limited, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Kingston Securities Limited, the Company and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **WHITE** Form of Share Offer Acceptance will be kept confidential but the Offeror, Kingston Securities Limited, the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Kingston Securities Limited, the Company and/or agent(s) and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Kingston Securities Limited, the Company and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Kingston Securities Limited, the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, Kingston Securities Limited, the Company and the Registrar will keep the personal data provided in this **WHITE** Form of Share Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Kingston Securities Limited, the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Kingston Securities Limited, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Kingston Securities Limited, the Company and/or the Registrar (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人、金利豐證券有限公司、本公司及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

1. 收集閣下個人資料之理由

倘閣下欲就所持有之股份接納股份要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據股份要約應得之代價。

2. 用途

閣下於本表格所提供之個人資料可能會就下列用途加以運用、持有及/或保存(以任何方式)：

- 處理閣下之接納及核實或遵從本II A股份要約接納表格及綜合文件載列之條款及申請手續；
- 登記將股份從閣下名下轉讓；
- 保存或更新相關之股份持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 發佈要約人、金利豐證券有限公司及本公司及/或各自的最終實益擁有人、董事、高級職員、代理人或聯繫人及過戶登記處之通訊；
- 確立閣下根據股份要約應得之配額；
- 自要約人、金利豐證券有限公司、本公司或代理人及過戶登記處收取通訊；
- 編製統計資料及股東概覽；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、金利豐證券有限公司、本公司或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及/或以便要約人、金利豐證券有限公司、本公司及/或過戶登記處履行彼等對股東及/或監管機構之責任及股東可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本白色股份要約接納表格所提供之個人資料將會保密，但要約人、金利豐證券有限公司、本公司及/或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、金利豐證券有限公司、本公司及/或代理人及過戶登記處；
- 為要約人、金利豐證券有限公司、本公司及/或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券商或註冊證券機構；及
- 要約人、金利豐證券有限公司、本公司及/或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人、金利豐證券有限公司、本公司及過戶登記處將按收集個人資料所需用途保留本白色股份要約接納表格所提供之個人資料。毋需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利確定要約人、金利豐證券有限公司、本公司及/或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，要約人、金利豐證券有限公司、本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約人、金利豐證券有限公司、本公司及/或過戶登記處(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述所有條款。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this **PINK** Form of Option Offer Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this **PINK** Form of Option Offer Acceptance.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本**粉紅色**購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本**粉紅色**購股權要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this **PINK** form of Option Offer Acceptance shall bear the same meanings as those defined in the composite document dated 20 November 2025 the “**Composite Document**”) jointly issued by Anselme Limited and Huakang Biomedical Holdings Company Limited.

除文義另有指明外，本**粉紅色**購股權要約接納表格所用詞彙與Anselme Limited及華康生物醫學控股有限公司於二零二五年十一月二十日共同刊發之綜合文件(「**綜合文件**」)所界定者具有相同涵義。

PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用本**粉紅色**購股權要約接納表格。



HUAKANG BIOMEDICAL HOLDINGS COMPANY LIMITED
華康生物醫學控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock code 股份代號： 8622)

**PINK FORM OF OPTION OFFER ACCEPTANCE AND
CANCELLATION OF ALL OUTSTANDING SHARE OPTIONS
OF HUAKANG BIOMEDICAL HOLDINGS COMPANY LIMITED**
註銷華康生物醫學控股有限公司所有尚未行使購股權之粉紅色接納及註銷表格

All parts should be completed
每項均須填妥

The company secretary of Huakang Biomedical Holdings Company Limited
Room B, 10 Floor, Connaught Harbourfront House, No. 35–36 Connaught Road West, Sheung Wan, Hong Kong
華康生物醫學控股有限公司之公司秘書
香港上環干諾道西35–36號康諾維港大廈10樓B室

FOR THE CONSIDERATION stated below, the “Offer Optionholder(s)” named below hereby agree(s) to accept(s) the Option Offer and cancel(s) the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列之條款及條件，下列要約購股權持有人謹此同意按下列 代價 ，接納購股權要約以及註銷下文所列數目之購股權。		
Number of Share Option(s) with exercise price of HK\$0.125 each to be cancelled ^(Note) 將予註銷之行使價為每份0.125港元之購股權數目 ^(附註)	FIGURES 數目	WORDS 大寫
Offer Optionholder(s) name(s) and address in full (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Family name(s)/Company name(s) 姓氏／公司名稱	Forename(s) 名字
	Registered address 登記地址	
		Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.001 in cash for each Share Option at the exercise price of HK\$0.125 就0.125港元行使價的每份購股權而言，為現金0.001港元	
SIGNED by the Offer Optionholder(s), this _____ day of _____ 由要約購股權持有人於_____年_____月_____日簽署		

Signed by or on behalf of the Offer Optionholder(s) in the presence of:
要約購股權持有人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署: _____
Name of Witness 見證人姓名: _____
Address of Witness 見證人地址: _____
Occupation of Witness 見證人職業: _____

Signature(s) of Offer Optionholder(s) or its duly authorised agent(s)/
Company chop, if applicable
要約購股權持有人或其正式獲授權代表簽署／公司印鑑(如適用)

**ALL JOINT OFFER
OPTIONHOLDERS
MUST SIGN HERE**
所有聯名要約
購股權持有人
均須於本欄簽署



Note: Insert the total number of Share Options for which the Option Offer is accepted. If no number is specified, or the number of Share Options specified in this **PINK** Form of Option Offer Acceptance is greater than the number of Share Options held by you, or the number specified in this **PINK** Form of Option Offer Acceptance is inconsistent with that set out in the option certificate(s) (if applicable) submitted herewith, this **PINK** Form of Option Offer Acceptance will be returned to you for correction. Any corrected and valid **PINK** Form of Option Offer Acceptance must be re-submitted and received by the company secretary of the Company on or before the latest time of acceptance of the Option Offer in order for it to be counted valid acceptance.

附註： 請填上接納購股權要約的購股權總數。倘若並無註明購股權數目，或本**粉紅色**購股權要約接納表格上註明的購股權數目多於 閣下持有的購股權數目，或本**粉紅色**購股權要約接納表格上註明的數目與提交的購股權證書(如適用)所載數目不一致，本**粉紅色**購股權要約接納表格將退回給 閣下以作更正。任何經更正及有效的**粉紅色**購股權要約接納表格須於接納購股權要約的最後時間或之前向本公司公司秘書再行提交且由本公司公司秘書收訖，方可視為有效接納。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The making of the Option Offer to the Overseas Optionholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Optionholder, you should obtain appropriate legal advice regarding the implications of the Option Offer in the relevant jurisdictions or, keep yourself informed about and observe any applicable legal or regulatory requirements. It is your own responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties due by you in respect of the relevant jurisdictions. The Offeror, Dr. Zhou, the parties acting in concert with any one of them, the Company, Kingston Securities, Kingston CF, Capital 9, Sorrento Capital, the Registrar and (as the case may be) their respective ultimate beneficial owners, directors, officers, agents, advisers or associates or any other person involved in the Offers shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Option Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

HOW TO COMPLETE THIS FORM

The Option Offer is unconditional in all respects and is not subject to any minimum level of acceptance. Offer Optionholders are advised to read this **PINK** Form of Option Offer Acceptance in conjunction with the Composite Document before completing this **PINK** Form of Option Offer Acceptance. To accept the Option Offer made by Kingston Securities Limited on behalf of the Offeror, you should complete and sign this form overleaf and forward this form, together with the relevant certificate(s) of the Share Options and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, marked **“Huakang Biomedical Holdings Company Limited – Option Offer”** on the envelope, to the company secretary of **Huakang Biomedical Holdings Company Limited at Room B, 10 Floor, Connaught Harbourfront House, No. 35–36 Connaught Road West, Sheung Wan, Hong Kong as soon as possible, but in any event not later than 4:00 p.m. (Hong Kong time) on the Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.**

PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and Kingston Securities Limited

1. My/our execution of this **PINK** Form of Option Offer Acceptance (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my irrevocable acceptance of the Option Offer made by Kingston Securities Limited on behalf of the Offeror and contained in the Composite Document on and subject to the terms therein and herein mentioned, in respect of the number of Share Options specified in this **PINK** Form of Option Offer Acceptance. If no number is inserted in the box titled “Number of Share Option(s) to be canceled” or a number of Share Option(s) inserted in this **PINK** Form of Option Offer Acceptance is greater than the number of Share(s) held by me/us or greater than the number of Share Option(s) in my/our registered holding of Share Options or those physical Share Options tendered for acceptance of the Option Offer and I/we have signed this **PINK** Form of Option Offer Acceptance, this **PINK** Form of Option Offer Acceptance will be returned to me/us for correction and re-submission. Any corrected form must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Option Offer;
 - (b) my irrevocable instruction and authority to each of the Offeror and/or Kingston Securities Limited and/or their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my risk to the person and the address stated below or, if no name and address is stated below, to me at the registered address shown in the register of Offer Optionholders as soon as possible but in any event within seven Business Days of the date of the receipt of all the relevant documents by the Registrar to render the acceptance under the Option Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;

(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered holder(s) of the relevant Share Options.)

Name: (in BLOCK LETTERS) _____

Address: (in BLOCK LETTERS) _____

- (c) my irrevocable instruction and authority to each of the Offeror and/or Kingston Securities Limited and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my Options tendered for acceptance of the Option Offer;
 - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option(s) tendered for acceptance under the Option Offer, together with all rights attached thereto with effect from the date on which the Option Offer is made;
 - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Kingston Securities Limited and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein; and
 - (f) my irrevocable instruction and authority to the Offeror and/or Kingston Securities Limited or their respective agent(s) to collect from the Registrar on my behalf the cheque for the amount due to me in accordance with, and against surrender of, the enclosed certificate(s) of the Share Options and/or any other documents of title, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such certificate(s) of the Share Options and/or any other documents of title subject to the terms and conditions of the Option Offer as if it/they were certificate(s) of the Share Options and/or any other documents of title delivered to the Registrar together with this **PINK** Form of Option Offer Acceptance.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror and Kingston Securities Limited that (i) the number of Share Options specified in this **PINK** Form of Option Offer Acceptance will be free from all liens, claims, charges, equities, encumbrances or other party rights of any nature and together with all rights now or hereafter attaching or accruing to them on or after the date on which the Option Offer is made and that such Offer Optionholders will surrender all of his/her existing rights, if any, in respect of the Share Options; and (ii) I have not taken or omitted to take any action which will or may result in the Company, the Offeror, Kingston Securities Limited or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and is permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I authorise and request you to return to me my relevant certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this **PINK** Form of Option Offer Acceptance duly cancelled, by ordinary post at my risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at the registered address shown in the register of Offer Optionholders.
4. I enclose the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my holding of the relevant Share Options which are to be cancelled on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any **PINK** Form of Option Offer Acceptance, certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to you that I am the registered holder of the Share Options specified in this **PINK** Form of Option Offer Acceptance. I have the full right, power and authority to accept the Option Offer in respect of the Share Options tendered.
6. I warrant to the Offeror and the Company that I have satisfied the laws of the jurisdiction where my address is stated in the register of Offer Optionholders in connection with my acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I warrant to the Offeror and the Company that I shall be fully responsible for other taxes or duties payable in respect of the jurisdiction where my address is located as set out in the register of Offer Optionholders in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this **PINK** Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本**粉紅色**購股權要約接納表格乃重要文件，請即處理。

閣下如對本**粉紅色**購股權要約接納表格任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

向海外購股權持有人提出購股權要約或會受有關司法權區之法例所禁止或影響。倘 閣下為海外購股權持有人，則應自行就有關購股權要約於相關司法權區之影響徵詢適當之法律意見，或了解及遵守任何適用法例或監管規定。 閣下如欲接納購股權要約，則有責任自行確保就此全面遵守所有有關司法權區之法例及法規，包括但不限於取得可能所需之任何政府、外匯管制或其他方面之同意及任何登記或存檔，以及遵守所有必要之正式手續、監管及／或法例規定。 閣下亦須全面負責支付 閣下就相關司法權區應付之任何轉讓費或其他稅項及徵費。要約人、周博士、彼等任何一方之一致行動人士、本公司、金利豐證券、金利豐財務顧問、第九資本、擎天資本、過戶登記處及(視情況而定)彼等各自之最終實益擁有人、董事、高級人員、代理、顧問或聯繫人或涉及該等要約之任何其他人士均有權就 閣下可能須付之任何稅項獲 閣下全面彌償及毋須就此承擔任何責任。 閣下接納購股權要約將被視為構成 閣下保證，表示 閣下根據一切適用法例及法規獲准收到及接納購股權要約及其任何修訂，而該接納將根據一切適用法例及法規屬有效及具約束力。 閣下決定是否接納購股權要約時，應諮詢專業意見。

本表格填寫方法

購股權要約在所有方面為無條件，且不受任何最低接納水平所限。要約購股權持有人務請先一併閱讀本**粉紅色**購股權要約接納表格及綜合文件後始填寫本**粉紅色**購股權要約接納表格。 閣下如欲接納金利豐證券有限公司代表要約所做出之購股權要約，應填妥及簽署本表格之背頁，然後將本表格並連同購股權之證書及／或任何其他所有權文件(及／或任何就此所需之一份或多份令人信納之彌償保證)須盡快以郵遞或以專人送交**華康生物醫學控股有限公司**之公司秘書，地址為香港上環干諾道西**35-36**號康諾維港大廈**10**樓**B**室信封面請註明「**華康生物醫學控股有限公司購股權要約**」，惟無論如何須於截止日期香港時間下午四時正(或要約人根據收購守則可能釐定並公佈之較後時間及／或日期)前送達。

購股權要約之**粉紅色**購股權要約接納表格

致：要約人及金利豐證券有限公司

1. 本人一經簽署本**粉紅色**購股權要約接納表格(不論該表格是否已註明日期)，本人之承繼人及受讓人將受此約束，並表示：
- (a) 本人按照及受制於綜合文件及本**粉紅色**購股權要約接納表格所載條款，就本**粉紅色**購股權要約接納表格指定之購股權數目不可撤回地接納由金利豐證券有限公司代表要約人提出並於綜合文件載列之購股權要約。倘並無於本**粉紅色**購股權要約接納表格中「將予註銷之購股權數目」一欄上填上有關購股權數目或填上的購股權數目大於本人／吾等所持有的股份數目或大於本人／吾等登記持有之購股權數目或就接納購股權要約提呈的實際購股權數目，而本人／吾等已簽署本**粉紅色**購股權要約接納表格，則本**粉紅色**購股權要約接納表格將退還予本人／吾等以作更正及重新提交。任何已更正表格將須於接納購股權要約的最終時限或之前重新提交及由過戶登記處接獲；

(b) 本人不可撤回地分別指示及授權要約人及／或金利豐證券有限公司及／或彼等各自之代理人，就本人根據購股權要約之條款應得之現金代價，以「不得轉讓一只准入抬頭人賬戶」方式向本人開出劃線支票，然後盡快惟無論如何於過戶登記處接獲一切有關文件致使購股權要約項下之接納為完整及有效且遵守收購守規則規則30.2註釋1之日起計七個營業日內，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按要約購股權持有人名冊所示登記地址以平郵方式寄予本人或吾等當中名列首位者(如屬聯名登記要約購股權持有人)，郵誤風險概由本人承擔；
- (附註：倘收取支票之人士並非相關購股權之登記持有人，則請在本欄填上該名人士之姓名及地址。)
- 姓名：(請用正楷填寫)_____

地址：(請用正楷填寫)_____
- (c) 本人不可撤回地分別指示及授權要約人及／或金利豐證券有限公司及／或彼等任何一方可能指定之有關人士，代表本人填妥及簽署任何有關本人／吾等接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人提交接納購股權要約之購股權轉歸要約人及／或其可能指定之有關人士所有；

(d) 本人承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據購股權要約提交接納之購股權連同其附帶之所有權利註銷並自作出購股權要約當日起生效；

(e) 本人同意追認要約人及／或金利豐證券有限公司及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及

(f) 本人不可撤回地指示及授權要約人及／或金利豐證券有限公司或彼等各自之代理，代表本人將隨附之授出購股權證書及／或任何其他所有權文件交回過戶登記處，憑此向過戶登記處領取就該授出購股權證書應付予本人款項之支票，且授權及指示過戶登記處根據購股權要約之條款及條件持有該授出購股權證書及／或任何其他所有權文件，猶如該授出購股權證書及／或任何其他所有權文件已連同本**粉紅色**購股權要約接納表格一併送交過戶登記處。
2. 本人明白本人接納購股權要約，將被視為構成本人向要約人及金利豐證券有限公司聲明及保證(i)本**粉紅色**購股權要約接納表格所註明購股權數目將不附帶一切留置權、申索權、押記、衡平權、產權負擔或任何性質之其他第三方權利，並連同於提出購股權要約當日或之後於現在或之後附帶或累算之一切權利，而該要約購股權持有人將交出其有關購股權之所有現有權利(如有)；及(ii)本人並無採取或不採取任何行動而將或可能致使 貴公司、要約人、金利豐證券有限公司或任何其他人士違反任何地區與購股權要約或其接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納購股權要約(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。
3. 倘按購股權要約之條款本人之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾將會失效。在此情況下，本人授權並懇請 閣下將本人之相關證書及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)連同已正式註銷之本**粉紅色**購股權要約接納表格以平郵方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按要約購股權持有人名冊所示登記地址寄予本人，郵誤風險概由本人承擔。
4. 本人茲附上本人持有之全部或部分購股權之相關證書及／或過戶收據及／或其他所有權文件(及／或就此所需並令人信納之任何彌償保證)，按購股權要約之條款及條件註銷有關購股權。本人明白任何交回之**粉紅色**購股權要約接納表格、證書及／或過戶收據及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)概不獲發收據。本人亦瞭解所有文件將以平郵方式寄發且一切郵誤風險概由本人自行承擔。
5. 本人向 閣下保證及聲明，本人為本**粉紅色**購股權要約接納表格所註明購股權之登記持有人。本人有十足權利、權力及授權就所提交之購股權接納購股權要約。
6. 本人向要約人及 貴公司保證，本人已遵守在要約購股權持有人名冊上載列本人地址所在司法權區關於本人接納購股權要約人面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。
7. 本人向要約人及 貴公司保證，本人須就支付在要約購股權持有人名冊上載列本人地址所在司法權區關於本人接納購股權要約人面應付之任何轉讓稅或其他稅項或徵費承擔全部責任。
8. 本人知悉，除綜合文件及本**粉紅色**購股權要約接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Kingston Securities Limited and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Privacy Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- registering transfers of the Share Options out of your name;
- maintaining or updating the relevant register of Offer Optionholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, Kingston Securities Limited the Company and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates and the Registrar;
- compiling statistical information and Offer Optionholder profiles;
- establishing benefit entitlements of the Offer Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Kingston Securities Limited, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Kingston Securities Limited, the Company and/or the Registrar to discharge their obligations to the Offer Optionholders and/or regulators and other purpose to which the Offer Optionholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Offeror, Kingston Securities Limited and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Kingston Securities Limited, the Company and/or agent(s) and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Kingston Securities Limited, the Company and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Kingston Securities Limited, the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, Kingston Securities Limited, the Company and the Registrar will keep the personal data provided in this **PINK** Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Kingston Securities Limited, the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Kingston Securities Limited, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Kingston Securities Limited, the Company and/or the Registrar (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人、金利豐證券有限公司及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

1. 收集閣下個人資料之理由

倘閣下欲就所持有之股份接納購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本表格所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：

- 處理閣下之接納及核實或遵從本**粉紅色**購股權要約接納表格及綜合文件載列之條款及申請手續；
- 登記將購股權從閣下名下轉讓；
- 保存或更新相關之要約購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 自要約人、金利豐證券有限公司、本公司及／或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人及過戶登記處收取通訊；
- 編製統計資料及要約購股權持有人概覽；
- 確立要約購股權持有人之權益權利；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、金利豐證券有限公司、本公司或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人、金利豐證券有限公司、本公司及／或過戶登記處履行彼等對要約購股權持有人及／或監管機構之責任及要約購股權持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本**粉紅色**購股權要約接納表格所提供之個人資料將會保密，但要約人、金利豐證券有限公司及／或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、金利豐證券有限公司、本公司及／或代理人及過戶登記處；
- 為要約人、金利豐證券有限公司、本公司及／或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券商或註冊證券機構；及
- 要約人、金利豐證券有限公司、本公司及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人、金利豐證券有限公司、本公司及過戶登記處將按收集個人資料所需用途保留本**粉紅色**購股權要約接納表格所提供之個人資料。毋需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利確定要約人、金利豐證券有限公司、本公司及／或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，要約人、金利豐證券有限公司、本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約人、金利豐證券有限公司、本公司及／或過戶登記處(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述所有條款。