



國富浩華（香港）會計師事務所有限公司
Crowe (HK) CPA Limited

香港 銅鑼灣 禮頓道77號 禮頓中心9樓
9/F Leighton Centre,
77 Leighton Road,
Causeway Bay, Hong Kong
電話 Main +852 2894 6888
傳真 Fax +852 2895 3752
www.crowe.hk

PRIVATE AND CONFIDENTIAL

Our Ref: SCH2283/RAC/VS/ml/CH1276/26

22 October 2026

Somerley Capital Holdings Limited
20th Floor, China Building
29 Queen's Road Central
Central
Hong Kong

Dear Sirs and Madams

**Somerley Capital Holdings Limited (the "Company")
and its subsidiaries (collectively referred to as the "Group")**

We, Crowe (HK) CPA Limited, acting as the reporting accountant to the Company, refer to the circular of the Company dated 22 October 2026 (the "Composite Document") in relation to the possible mandatory unconditional general cash offer by Eddid Capital Limited and Red Sun Capital Limited for and on behalf of the Offeror for all the issued shares of the Company (other than those already owned and/or agreed to be acquired by the Offeror and the parties acting in concert with it) (as defined in the Composite Document).

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Composite Document with the inclusion of our advice, copies of our reports, letters, opinions or summaries of opinions (as the case may be) and the references to our name and logo included therein in the form and context in which they are respectively included in the Composite Document.

We hereby irrevocably and unconditionally confirm that as at the Latest Practicable Date (as defined in the Composite Document), we:

- (a) were not beneficially interested in the share capital of any member of the Group directly or indirectly, nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) did not have any direct or indirect interest in any assets which had since 31 March 2026 (being the date to which the latest published audited financial statements of the Company were made up) been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We also hereby consent to a copy of this consent letter being made available for inspection as described in the paragraph headed "7. Documents on Display" in Appendix IV to the Composite Document.

Yours faithfully
For and on behalf of
Crowe (HK) CPA Limited

Chiu Lung Sang
Partner