

ALTUS CAPITAL LIMITED

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27 June 2023

Board of Directors

Apollo Future Mobility Group Limited

Units 2001-2002, 20/F

Li Po Chun Chambers

189 Des Voeux Road Central

Sheung Wan

Hong Kong

Attention: Mr. Ho King Fung, Eric (Chairman and Executive Director)

Dear Sirs,

Company: Apollo Future Mobility Group Limited (the “Company”)
Subject: Engagement as independent financial adviser to the Independent Board Committee, the Whitewash Independent Board Committee and the Independent Shareholders in respect of the Disposal

We refer to the circular issued by the Company (together with its subsidiaries, the “Group”) dated 27 June 2023 (the “Circular”) relating to the above captioned matters. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular, unless the context requires otherwise.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice and references to our name in the form and context in which they appear.

We confirm that as at the Latest Practicable Date, we:

- (a) did not have any shareholding, direct or indirect, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- (b) did not have any interests, direct or indirect, in any assets which had been since 31 December 2022, being the date to which the latest published audited consolidated financial statements of the Group were made up, acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of

ALTUS CAPITAL LIMITED



Sean Pey Chang

Executive Director