



**The Board of Directors
Sunshine Lake Pharma Co., Ltd.**

HEC Scientific Park
No. 368 Zhen'an Middle Road
Chang'an Town, Dongguan City
Guangdong Province
People's Republic of China

**The Board of Directors
YiChang HEC ChangJiang Pharmaceutical Co., Ltd.**

No. 38 Binjiang Road
Yidu, Yichang
Hubei Province
People's Republic of China

30 June 2025

Dear Sirs,

**PROPOSED CONDITIONAL PRIVATISATION OF YICHANG HEC CHANGJIANG
PHARMACEUTICAL CO., LTD. BY SUNSHINE LAKE PHARMA CO., LTD. BY WAY OF
MERGER BY ABSORPTION OF YICHANG HEC CHANGJIANG PHARMACEUTICAL
CO., LTD.**

We refer to the composite document dated 30 June 2025 jointly issued by Sunshine Lake Pharma Co., Ltd. and YiChang HEC ChangJiang Pharmaceutical Co., Ltd. in connection with the Merger (the *Composite Document*). Unless otherwise defined, capitalised terms used herein have the same meaning as defined in the Composite Document.

We, China International Capital Corporation Hong Kong Securities Limited, as the financial adviser to the Offeror in connection with the Merger, hereby confirm that we have given, and have not withdrawn, our consent to the issue of the Composite Document with the inclusion therein of our reports, and with the references to our name, logo, reports, opinions and qualifications in the form and context in which they respectively appear in the Composite Document.

We hereby further consent to, and confirm that we have not withdrawn our consent to (1) this letter, (2) our report on the Valuation Report in accordance with Rules 10.3(b), 11.1(a) and 11.1(b) of the Takeovers Code, (3) our report on the valuation report appended to the Announcement in accordance with Rules 10.3(b), 11.1(a) and 11.1(b) of the Takeovers Code and (4) our report on the profit estimate of the Offeror Group in accordance with Rule 10 of the Takeovers Code being made available for public display as described in the section headed "16. DOCUMENTS ON DISPLAY" in Appendix IV to the Composite Document.

For and on behalf of

China International Capital Corporation Hong Kong Securities Limited

A handwritten signature in black ink, appearing to be 'David CHING', is written over a horizontal line.

Name: David CHING (秦思良)

Date: 30 June 2025