

**PRIVATE & CONFIDENTIAL**

Date: 16 June 2026

**Rimbaco Group Global Limited**

Suite 2702, 27/F.,  
Shui On Centre,  
6–8 Harbour Road,  
Wanchai Hong Kong

Attn: The Board of Directors

Dear Sirs,

**Re: Rimbaco Group Global Limited (the “Company”) - Mandatory unconditional cash offer by CMB International Capital Limited and CEB International Capital Corporation Limited for and on behalf of Aureole Halo Limited (the “Offeror”) to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror, its ultimate beneficial owners and parties acting in concert with any of them) (the “Offer”)**

---

We refer to the composite document jointly issued by the Company and the Offeror dated 16 June 2026 (the “**Composite Document**”) in connection with the captioned mandatory unconditional cash offer. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Composite Document.

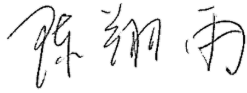
We, CMB International Capital Limited and CEB International Capital Corporation Limited, as the joint financial advisers to the Offeror, hereby give our written consent to, and confirm that we have not withdrawn our written consent to, the issue of the Composite Document with the inclusion of our letter, opinion or advice and the references to our name, logo and qualifications included therein in the form and context in which it appears.

We consent to this letter being made available on display as described in Appendix III to the Composite Document.

Yours faithfully


For and on behalf of

**CMB International Capital Limited**



---

Name: Cole Chen  
Position: Managing Director



---

Name: Yuan Lin  
Position: Executive Director

Yours faithfully

For and on behalf of

**CEB International Capital Corporation Limited**

A handwritten signature in black ink, appearing to be 'VPA', written over a horizontal line.

Name: PANG Chi Wing, Victor  
Position: Managing Director