



The Director

Weiye Holdings Group Limited (the “Offeror”)

OMC Chambers, Wickhams Cay 1

Road Town, Tortola

British Virgin Islands

The Board of Directors

Microwave Group Limited (美高域集團有限公司) (the “Company”)

Room 1701, 17/F, BEA Tower

Millennium City 5

418 Kwun Tong Road

Kwun Tong, Kowloon

Hong Kong

Date: 28 April 2025

Dear Sirs,

**COMPOSITE OFFER AND RESPONSE DOCUMENT
RELATING TO
THE VOLUNTARY CONDITIONAL CASH OFFER BY
ASTRUM CAPITAL MANAGEMENT LIMITED
FOR AND ON BEHALF OF WEIYE HOLDINGS GROUP LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
MICROWARE GROUP LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED BY
WEIYE HOLDINGS GROUP LIMITED AND CERTAIN PARTIES
ACTING IN CONCERT WITH IT)**

We refer to the composite offer and response document dated the even date jointly issued by the Offeror and the Company in relation to the captioned matter (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion of our views and opinions and all references thereto and to our name in the form and context in which they appear.

We also hereby consent to this letter and our opinions being made available for display as described in Appendix VI to the Composite Document.

Astrum Financial Holdings Limited 阿仕特朗金融控股有限公司
Astrum Capital Management Limited 阿仕特朗資本管理有限公司

Room 2704, 27/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong

General Line : (852) 3665 8111 Fax : (852) 2559 2880, 2559 7800



Yours faithfully,
For and on behalf of
Astrum Capital Management Limited



Pan Chik
Director

Astrum Financial Holdings Limited 阿仕特朗金融控股有限公司
Astrum Capital Management Limited 阿仕特朗資本管理有限公司

Room 2704, 27/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong

General Line : (852) 3665 8111 Fax : (852) 2559 2880, 2559 7800