



HOME CONTROL INTERNATIONAL LIMITED

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1747)

15 July 2025

To the Offer Shareholders

Dear Sir or Madam,

**MANDATORY UNCONDITIONAL CASH OFFER BY
EMPEROR CORPORATE FINANCE LIMITED
FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE
ISSUED SHARES IN
HOME CONTROL INTERNATIONAL LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE
ACQUIRED BY THE OFFEROR)**

INTRODUCTION

Reference is made to the composite document dated 15 July 2025 jointly issued by the Company and the Offeror (the “**Composite Document**”), of which this letter forms part. Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as defined in the Composite Document.

We have been appointed by the Board as the Independent Board Committee for the purpose of advising the Offer Shareholders in respect of the Offer, as to whether the Offer is fair and reasonable and as to acceptance of the Offer.

Rainbow Capital has been appointed as the Independent Financial Adviser with the Independent Board Committee’s approval to advise the Independent Board Committee in respect of the Offer and its terms and conditions. Details of its advice and the principal factors and reasons taken into consideration in arriving at its recommendation in respect of the Offer are set out in “Letter from the Independent Financial Adviser” in the Composite Document.

We also wish to draw your attention to “Letter from Emperor Corporate Finance”, “Letter from the Board” and the additional information set out in the Composite Document, including the appendices to the Composite Document and the accompanying Forms of Acceptance in respect of the terms of the Offer and the acceptance and settlement procedures for the Offer.

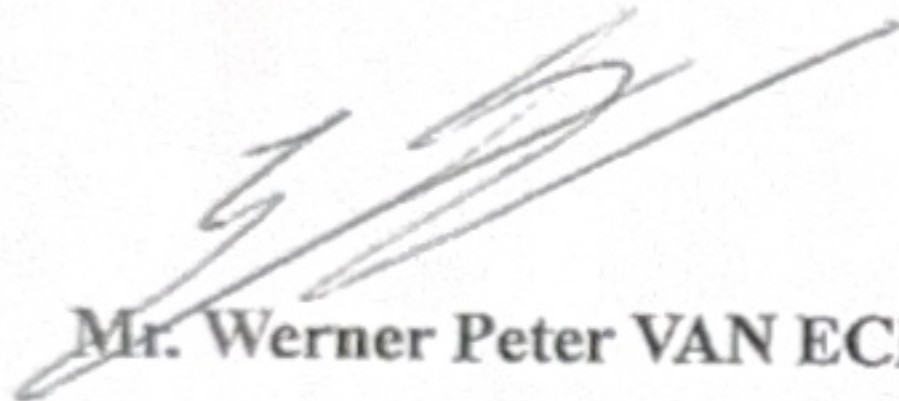
RECOMMENDATIONS

Having considered the terms of the Offer, the information contained in the Composite Document and having taken into account the advice and recommendations of the Independent Financial Adviser and the principal factors taken into consideration by them in arriving at their opinion, we consider that the Offer is not fair and reasonable so far as the Offer Shareholders are concerned. Therefore, we recommend the Offer Shareholders not to accept the Offer.

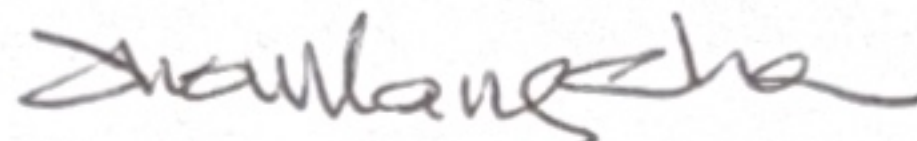
The Offer Shareholders who wish to realise part or all of their investments in the Company are reminded to monitor the trading price and liquidity of the Shares during the Offer Period and should, having regard to their own circumstances, consider selling their Shares in the open market instead of accepting the Offer, if the net proceeds obtained from such disposal of the Shares (after deducting all transaction costs) would be higher than the net proceeds from accepting the Offer in respect of those Shares.

Notwithstanding our recommendations, the Offer Shareholders are strongly recommended to read the full text of the "Letter from the Independent Financial Adviser" as set out in the Composite Document before making their decisions. Further, the Offer Shareholders are strongly advised that the decision to release or hold their investments is subject to individual circumstances and investment objectives. If in doubt, the Offer Shareholders should consult their own professional advisers for advice.

Yours faithfully,
For and on behalf of
Independent Board Committee of
Home Control International Limited



Mr. Werner Peter VAN ECK



Dr. Shou Kang CHEN

Independent non-executive Directors



Ms. Keet Yee LAI