

# ALTUS CAPITAL LIMITED

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13 February 2026

Board of Directors

**Dongfeng Motor Group Company Limited**

Special No.1 Dongfeng Road

Wuhan Economic and Technology Development Zone

Wuhan

Hubei

PRC

Dear Sirs and Madams,

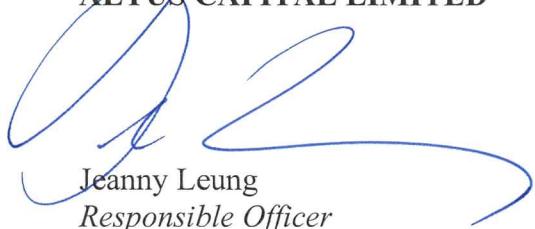
- (1) PROPOSED CONDITIONAL PRIVATISATION OF DONGFENG MOTOR GROUP COMPANY LIMITED BY DONGFENG MOTOR GROUP (WUHAN) INVESTMENT COMPANY LIMITED BY WAY OF MERGER BY ABSORPTION;**
- (2) PROPOSED DISTRIBUTION OF VOYAH SHARES BY DONGFENG MOTOR GROUP COMPANY LIMITED; AND**
- (3) PROPOSED WITHDRAWAL OF LISTING OF DONGFENG MOTOR GROUP COMPANY LIMITED**

We refer to the composite document jointly issued by the Offeror and the Company dated 13 February 2026 (the “**Composite Document**”) relating to the above captioned matter. Capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

We hereby confirm that we have given, and have not withdrawn, our written consent to the issue of the Composite Document with the inclusion therein of our letter (the “**IFA Letter**”), our letter on the Company Profit Estimate (the “**Report-On Letter**”), and references to our name, in the form and context in which they respectively appear in the Composite Document.

We further consent to the IFA Letter, the Report-On Letter and this letter being made available for public inspection as described in the section headed “Documents on Display” in Appendix IV to the Composite Document.

Yours faithfully,  
For and on behalf of  
**ALTUS CAPITAL LIMITED**



Jeanny Leung  
Responsible Officer