



Da Hua Moore International CPA Limited

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Harbour City, 19 Canton Road,  
Tsim Sha Tsui, Kowloon, Hong Kong

大華國際(香港)會計師事務所有限公司

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Your Ref:

Our Ref: 138254/2026/GEN/ATGCO00F

22 January 2026

The Board of Directors  
Hua Hong Semiconductor Limited  
Room 2212, Bank of America Tower  
12 Harcourt Road, Central  
Hong Kong, PRC

**Strictly Private & Confidential**

Dear Sirs,

**HUA HONG SEMICONDUCTOR LIMITED (THE "COMPANY") AND ITS SUBSIDIARIES  
(HEREINAFTER COLLECTIVELY REFERRED TO AS THE "GROUP")**

We refer to the circular of the Company dated 22 January 2026 (the "Circular") in connection with the proposed acquisition of 97.4988% equity interest in Shanghai Huali Microelectronics Corporation (the "Target Company") by the Company.

We hereby consent to and confirm that we have not withdrawn our consent to the inclusion of our report on the financial information of the Target Company as set out in Appendix II respectively to the Circular and the references to our name in the form and context in which it appear in the Circular.

We also hereby consent to a copy of this letter being made available for public inspection as described in the paragraph headed "Documents Available on Display" in Appendix VIII to the Circular.

We confirm that, as at the latest practicable date, 31 August 2025, we had no direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group and had no direct or indirect interests in any assets which have been, since 31 August 2025 (being the date to which the latest published audited financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

*Da Hua Moore International CPA Limited*

**Da Hua Moore International CPA Limited**  
Certified Public Accountants

**Hung, Wan Fong Joanne**  
Practising Certificate Number: P05419

Hong Kong, 22 January 2026