



红日资本有限公司
RED SUN CAPITAL LIMITED

The Director

Weiye Holdings Group Limited (the "Offeror")
OMC Chambers, Wickhams Cay 1
Road Town, Tortola
British Virgin Islands

The Board of Directors

Microwave Group Limited (美高域集團有限公司) (the "Company")
Room 1701, 17/F, BEA Tower
Millennium City 5
418 Kwun Tong Road
Kwun Tong, Kowloon
Hong Kong

Date: 28 April 2025

Dear Sirs,

**COMPOSITE OFFER AND RESPONSE DOCUMENT
RELATING TO
THE VOLUNTARY CONDITIONAL CASH OFFER BY
ASTRUM CAPITAL MANAGEMENT LIMITED
FOR AND ON BEHALF OF WEIYE HOLDINGS GROUP LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
MICROWARE GROUP LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED BY
WEIYE HOLDINGS GROUP LIMITED AND CERTAIN PARTIES
ACTING IN CONCERT WITH IT)**

We refer to the composite offer and response document dated the even date jointly issued by the Offeror and the Company in relation to the captioned matter (the "**Composite Document**"). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby confirm that we have given our consent and we have not withdrawn our consent to the issue of the Composite Document with the inclusion of our letter of advice and all references thereto and to our name in the form and context in which they appear.

We also hereby consent to this letter and our opinions being made available for display as described in Appendix III to the Composite Document.

Yours faithfully,
For and on behalf of
Red Sun Capital Limited



Robert Siu
Managing Director