

RAINBOW.

RAINBOW CAPITAL (HK) LIMITED
流博資本有限公司

Date: 25 April 2024

The Board of Directors
TOMO Holdings Limited
Unit 802, 8/F, LKF 29
29 Wyndham Street
Central, Hong Kong

Dear Sirs,

Re: Unconditional mandatory general cash offer for shares by Opus Securities Limited for and on behalf of Lu Yongde (the “Offeror”) to acquire all the issued shares of TOMO Holdings Limited (the “Company”) (other than those shares already owned or agreed to be acquired by Lu Yongde and parties acting in concert with him)

We refer to the composite offer and response document issued by the Company and the Offeror dated 25 April 2024 (the “**Composite Document**”) in relation to the captioned matter.

We hereby give our written consent to, and confirm that we have not withdrawn our written consent to, the issue of the Composite Document with the inclusion of our opinions or advice and the references to our name, logo and qualifications included therein in the form and context in which it appears.

We hereby further consent to this letter being made available for display as described in the paragraph headed “12. Documents on display” in Appendix IV to the Composite Document.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited

A handwritten signature in black ink that reads "Larry Choi". The signature is written in a cursive, slightly slanted style.

Larry Choi
Managing Director