



The Board of Directors
Sunshine Lake Pharma Co., Ltd.
HEC Scientific Park
No. 368 Zhen'an Middle Road
Chang'an Town, Dongguan City
Guangdong Province
The PRC

The Board of Directors
YiChang HEC ChangJiang Pharmaceutical Co., Ltd.
No. 38 Binjiang Road
Yidu, Yichang
Hubei Province
The PRC

30 June 2025

Dear Sirs/Madams,

**PROPOSED CONDITIONAL PRIVATISATION OF YICHANG HEC
CHANGJIANG PHARMACEUTICAL CO., LTD. BY SUNSHINE LAKE
PHARMA CO., LTD. BY WAY OF MERGER BY ABSORPTION OF YICHANG
HEC CHANGJIANG PHARMACEUTICAL CO., LTD.**

We refer to the composite document dated 30 June 2025 jointly issued by the Company and the Offeror in relation to the Merger (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Composite Document by the Offeror and the Company, with the inclusion therein of all references to our name, logo, qualification, confirmations, opinions and reports in the form and context in which they respectively appear in the Composite Document.

We hereby further confirm that we have given and have not withdrawn our consent to this letter and the property valuation report as set out in Appendix III to the Composite Document, being made available on display as described in the section headed “16. DOCUMENTS ON DISPLAY” in Appendix IV to the Composite Document.

-signature page to follow-

Yours faithfully
For and on behalf of

Asia-Pacific Consulting and Appraisal Limited

A handwritten signature in black ink, appearing to read 'D. Cheng', is positioned above a horizontal line.

David G.D. Cheng
MRICS
Executive Director