

Our Ref: P1-L030

QH Technology Holdings Limited

OMC Chambers
Wickhams Cay 1
Road Town, Tortola
British Virgin Islands

The Board of Directors

MTT Group Holdings Limited

8/F Kwok Kee Group Centre
107 How Ming Street
Kwun Tong,
Kowloon Hong Kong

24 July 2025

Dear Sirs,

**COMPOSITE OFFER AND RESPONSE DOCUMENT RELATING TO
UNCONDITIONAL MANDATORY CASH OFFER
BY SUNHIGH FINANCIAL HOLDINGS LIMITED ON BEHALF OF
QH TECHNOLOGY HOLDINGS LIMITED (THE “OFFEROR”)
TO ACQUIRE ALL OF THE ISSUED SHARES IN
MTT GROUP HOLDINGS LIMITED (THE “COMPANY”)
(OTHER THAN THOSE ALREADY OWNED
OR AGREED TO BE ACQUIRED BY
THE OFFEROR
AND PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite document dated 24 July 2025 (the “**Composite Document**”) jointly issued by the Offeror and the Company in relation to the captioned matter. Unless otherwise defined, capitalized terms used in this letter shall have the same meaning as those defined in the Composite Document.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein the text of our opinion, and the references to our name in the form and context in which they are included.

We further consent to have this letter and the document(s) referred to above being made available for inspection in the manner as described in Appendix III to the Composite Document.

Yours faithfully,
for and on behalf of
Optima Capital Limited



Ng Ka Po
Managing Director, Corporate Finance