

**PRIVATE & CONFIDENTIAL**

Date: 30 August 2024

**The Board of Directors**

Wisdom Wealth Resources Investment Holding Group Limited  
Units 1910-12, 19th Floor  
China Merchants Tower  
Shun Tak Centre  
168-200 Connaught Road Central  
Sheung Wan, Hong Kong

Dear Sirs,

**Re: Voluntary conditional cash partial offer by Rainbow Capital (HK) Limited for and on behalf of Mr. Wang Yongkui (the “Offeror”) to acquire 158,000,000 Shares in Wisdom Wealth Resources Investment Holding Group Limited (the “Company”) (other than those already owned by Mr. Wang Yongkui and parties acting in concert with him) (the “Offer”)**

---

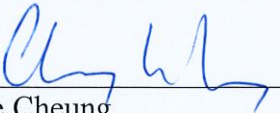
We, Messis Capital Limited, refer to the response document dated 30 August 2024 issued by the Company to the Shareholders in connection with the captioned transaction (the “**Response Document**”). Unless otherwise stated, capitalised terms used in this letter shall have the same meanings as those defined in the Response Document.

We would like to confirm that we are a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, being the Independent Financial Adviser to the Independent Board Committee in respect of the Offer.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Response Document with the inclusion therein of our opinion, the text of our letter as set out in the section headed “Letter from the Independent Financial Adviser” (the “**Letter from the Independent Financial Adviser**”), reports or advice and references to our name included therein in the form and context in which it appears in the Response Document.

We further consent to the Letter from the Independent Financial Adviser and this letter being available on display from the date of the Response Document up to and including the Closing Date as described in the Response Document.

Yours faithfully,  
For and on behalf of  
**Messis Capital Limited**

  
\_\_\_\_\_  
Wallace Cheung  
Managing Director