

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本藍色可換股票據要約接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本藍色可換股票據要約接納表格全部或任何部份內容而產生或倚賴該等內容而引致之任何損失承擔任何責任。

除文義另有所指外，本藍色可換股票據要約接納表格所用詞彙與瀚辰控股有限公司及 Raffles Interior Limited 於 2025 年 9 月 10 日聯合刊發之綜合要約及回應文件（「綜合文件」）所界定者具有相同涵義。

閣下如欲接納可換股票據要約，請使用本藍色可換股票據要約接納及過戶表格。

Raffles Interior Limited

(於開曼群島註冊成立的有限公司)

(股份代號：1376)

[illegible]

除「請勿填寫本欄」一節外，全部欄位均需填寫。

香港灣仔軒尼詩道103號越興大廈23樓B室

<p>Note: Insert the principal amount of the Convertible Note for which the Convertible Note Offer is accepted. If no principal amount is inserted or a principal amount in excess of your registered holding of the Convertible Note is inserted and you have signed this BLUE Form of Convertible Note Offer Acceptance, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Company on or before the latest time for acceptance of the Convertible Note Offer.</p> <p>附註：請填上接納可換股票據要約之可換股票據本金額。倘並無填上本金額或所填本金額大於閣下登記持有之可換股票據，而閣下已簽署本藍色可換股票據要約接納表格，則本表格將退回予閣下進行修改及重新遞交。任何經更正之表格必須於接納可換股票據要約之最後期限或之前重新提交並送達本公司。</p>	<p>FOR THE CONSIDERATION stated below, the “Transferor(s)” named below hereby accepts the Convertible Note Offer in respect of the Convertible Note held by the Transferor(s) specified below and transfers to “Transferee” such Convertible Note subject to the terms and conditions contained herein and in the Composite Document.</p> <p>下述「轉讓人」謹此就以下註明轉讓人所持有之可換股票據接納可換股票據要約，並按下列代價向下述「承讓人」轉讓相關可換股票據，惟須遵守本表格及綜合文件內之條款及條件。</p>			
	Principal amount of the Convertible Notes to which this acceptance relates 是項接納涉及之可換股票據本金額)	AMOUNT 金額		WORDS 大寫
	Certificate number(s) 證書號碼			
	<p>TRANSFEROR(S) name(s) and address in full 轉讓人 全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)</p>	Surname(s) / Company name(s) 姓氏／公司名稱	Forename(s) 名字	
		Registered address 登記地址		
	Telephone number 電話號碼			
CONSIDERATION 代價	HK\$12,375,000 in cash for the Convertible Note with a principal amount of HK\$25,500,000 本金為25,500,000港元之可換股票據之代價為現金12,375,000港元			
TRANSFEREE 承讓人	Company name 公司名稱：	Han Vision Holdings Limited 瀚辰控股有限公司		
	Registered address 註冊地址：	Room D38, 12/F, Mai Gar Industrial Building, 146 Wai Yip Street, Kwun Tong, Hong Kong 香港觀塘偉業街146號美嘉工業大廈12樓D38室		
	Occupation 職業：	Corporation 法團		

轉讓人或其代表在下列見證人見證下簽署：

Name of Witness 見證人姓名 _____

Occupation of business 兄弟/大股東 _____

Company chop, if applicable

印鑑(如適用)

Convertible Note Offer Acceptance

提交本藍色可換股票據要約接納表格之日期

所有聯名持有人
均須於本欄
個別簽署

<p>Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署:</p> <p>Signature of Witness 見證人簽署 _____</p> <p>Name of Witness 見證人姓名 _____</p> <p>Address of Witness 見證人地址 _____ _____</p> <p>Occupation of Witness 見證人職業 _____</p> <p>Date of transfer 轉讓日期 _____</p>	<p>Do not complete 請勿填寫本欄</p> <p>For and on behalf of 代表 Han Vision Holdings Limited 瀚辰控股有限公司</p> <p>_____ Signature of Transferee or its duly authorised agent(s) 承讓人或其正式獲授權代表簽署</p>
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* for identification purposes only
僅供識別

THIS BLUE FORM OF CONVERTIBLE NOTE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this BLUE Form of Convertible Note Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Convertible Note, you should at once hand this BLUE Form of Convertible Note Offer Acceptance and the Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Get Nice Securities is making the Convertible Note Offer on behalf of the Offeror. The making of the Convertible Note Offer to the Convertible Noteholders with a registered address in jurisdictions outside Hong Kong may be prohibited or affected by the laws and regulations of the relevant jurisdictions. Overseas Convertible Noteholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should obtain information about and observe any relevant applicable legal or regulatory requirements and, where necessary, seek legal advice in respect of the Convertible Note Offer. It is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection with the acceptance of the Convertible Note Offer, including the obtaining of any governmental, exchange control or other consents which may be required or the compliance with other necessary formalities or legal and regulatory requirements and the payment of any transfer or other taxes or other required payments due from you in respect of such jurisdiction. The Offeror, parties acting in concert with it, the Company, Get Nice Securities, the Registrar, or any of their respective ultimate beneficial owners, directors, officers, agents, advisers and associates or any other person involved in the Convertible Note Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Convertible Note Offer by you will constitute a warranty by you to the Offeror, Get Nice Securities and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Convertible Note Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, transfer or other taxes or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

This BLUE Form of Convertible Note Offer Acceptance should be read in conjunction with the Composite Document.

HOW TO COMPLETE THIS BLUE FORM OF CONVERTIBLE NOTE OFFER ACCEPTANCE

The Convertible Note Offer is unconditional in all respects. Convertible Noteholders is advised to read the Composite Document before completing this BLUE Form of Convertible Note Offer Acceptance. To accept the Convertible Note Offer made by Get Nice Securities on behalf of the Offeror, you should complete and sign this BLUE Form of Convertible Note Offer Acceptance overleaf and forward this entire form, together with the relevant certificate(s) of the Convertible Note and/or other document(s) of title (and/or any satisfactory indemnity or indemnities and any other document(s) required by the Company in respect thereof), for the principal amount of the Convertible Note in respect of which you wish to accept the Convertible Note Offer, by post or by hand, **to the Company at Unit B, 23/F, Yue Hing Building, 103 Hennessy Road, Wanchai, Hong Kong, marked "Raffles Interior Limited — Convertible Note Offer" on the envelope, as soon as possible, but in any event not later than 4:00 p.m. on the Closing Date or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions contained in Appendix 1 to the Composite Document are incorporated into and form part of this BLUE Form of Convertible Note Offer Acceptance.

BLUE FORM OF CONVERTIBLE NOTE OFFER ACCEPTANCE IN RESPECT OF THE CONVERTIBLE NOTE OFFER

To: The Offeror and Get Nice Securities

1. My/Our execution of this BLUE Form of Convertible Note Offer Acceptance (whether or not such BLUE Form of Convertible Note Offer Acceptance is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Convertible Note Offer made by Get Nice Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the principal amount of the Convertible Note specified in this BLUE Form of Convertible Note Offer Acceptance;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Get Nice Securities or their respective agent(s) to send a cheque crossed "Not negotiable—account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Convertible Note Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Convertible Note Offer, if applicable), by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me/us or the first-named of us (in the case of joint registered holders) at the address as shown in the register of Convertible Noteholders maintained by the Company no later than seven Business Days of the date of receipt by the Company of all the relevant documents to render the acceptance under the Convertible Note Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;

(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered holder(s) of the relevant Convertible Note or the first-named of joint registered holders.)

Name: (in BLOCK LETTERS)
Address: (in BLOCK LETTERS)
 - (c) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Convertible Note tendered for acceptance under the Convertible Note Offer to the Offeror or such person or persons as it may direct free from all third-party rights, liens, claims, charges, equities, and encumbrances whatsoever and together with all rights attaching thereto on or after the date of the Composite Document;
 - (d) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Get Nice Securities or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein; and
 - (e) my/our irrevocable instruction and authority to each of the Offeror and/or Get Nice Securities and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note and/or other document(s) as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Convertible Note to be sold by me/us under the Convertible Note Offer and to cause the same to be stamped and to cause an endorsement to be made on this BLUE Form of Convertible Note Offer Acceptance in accordance with the provisions of that Ordinance.
2. I/We understand that acceptance of the Convertible Note Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Get Nice Securities that the principal amount of Convertible Note specified in this BLUE Form of Convertible Note Offer Acceptance are sold free from all third-party rights, liens, claims, charges, equities, and encumbrances whatsoever and together with all rights attaching thereto on or after the Completion Date.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Convertible Note Offer, all instructions, authorizations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our relevant certificate(s) of the Convertible Note and/or other document(s) of title (and/or satisfactory indemnity or indemnities and any other document(s) required by the Company in respect thereof), together with this BLUE Form of Convertible Note Offer Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered holders) at the address as shown in the register of the Convertible Noteholders maintained by the Company.

Note: If you submit the transfer receipt(s) upon acceptance of the Convertible Note Offer and in the meantime the relevant certificate(s) in respect of the Convertible Note is/are collected by any of the Offeror and/or Get Nice Securities or any of their agent(s) from the Company on your behalf, you will be returned such certificate(s) in respect of the Convertible Note in lieu of the transfer receipt(s).
4. I/We enclose the relevant certificate(s) the Convertible Note and/or other document(s) of title (and/or any satisfactory indemnity or indemnities and any other document(s) required by the Company in respect thereof) for the whole or part of my/our holding of the relevant Convertible Note which are to be held by you on the terms and conditions of the Convertible Note Offer. I/We understand that no acknowledgement of receipt of any BLUE Form of Convertible Note Offer Acceptance, certificate(s) and/or transfer receipt(s) (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities and any other document(s) required by the Company in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to the Offeror, Get Nice Securities and the Company that I am/we are the registered holder(s) of the Convertible Note specified in this BLUE Form of Convertible Note Offer Acceptance. I/we have the full right, power and authority to sell and pass the title and ownership of my/our Convertible Note to the Offeror by way of acceptance of the Convertible Note Offer.
6. I/We warrant to the Offeror, Get Nice Securities and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of the Convertible Noteholders to accept the Convertible Note Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and I/we have paid all issue, transfer or other taxes or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, Get Nice Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of the Convertible Noteholders maintained by the Company in connection with my/our acceptance of the Convertible Note Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this BLUE Form of Convertible Note Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Convertible Note sold to the Offeror by way of acceptance of the Convertible Note Offer will be registered under the name of the Offeror or its nominee.

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Get Nice Securities, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Convertible Note Offer for your Convertible Note, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Convertible Note Offer. It is important that you should inform the Offeror and/or Get Nice Securities and/or the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this **BLUE** Form of Convertible Note Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this **BLUE** Form of Convertible Note Offer Acceptance and the Composite Document;
- registering transfer of the Convertible Note out of your name(s);
- maintaining or updating the relevant register of Convertible Noteholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or Get Nice Securities and/or the Company and/or their respective agents, officers, advisers and the Registrar;
- compiling statistical code information and Convertible Noteholders profiles;
- establishing benefit entitlements of the Convertible Noteholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, Get Nice Securities, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Get Nice Securities and/or the Company to discharge their obligations to the Convertible Noteholders and/or regulators, and any other purpose to which the Convertible Noteholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **BLUE** Form of Convertible Note Offer Acceptance will be kept confidential but the Offeror and/or Get Nice Securities and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Get Nice Securities, the Company and/or their agents, officers and advisors and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Get Nice Securities and/or the Company and/or the Registrar, in connection with the operation of their business;
- the Stock Exchange, the SFC and any regulatory governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Get Nice Securities and/or the Company and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, Get Nice Securities, the Company and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Get Nice Securities and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Get Nice Securities and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or Get Nice Securities and/or the Company and/or the Registrar (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、結好證券、本公司及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**該條例**」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之可換股票據而接納可換股票據要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據可換股票據要約應得之代價。如所提供之資料有任何不準確，閣下須即時知會要約人及／或結好證券及／或本公司及／或過戶登記處。

2. 用途

閣下於本**藍色**可換股票據要約接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本**藍色**可換股票據要約接納表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義之可換股票據轉讓；
- 保存或更新有關可換股票據持有人之名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及／或結好證券及／或本公司及／或彼等各自之代理、高級職員、顧問及過戶登記處之通訊；
- 編製統計代碼資料及可換股票據持有人之資料；
- 確立可換股票據持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益申索；
- 有關要約人、結好證券、本公司及／或過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及／或以便要約人及／或結好證券及／或本公司履行彼等對可換股票據持有人及／或監管機構的責任及可換股票據持有人不時同意或知悉的任何其他用途。

3. 轉交個人資料

本**藍色**可換股票據要約接納表格提供之個人資料將會保密，惟要約人及／或結好證券及／或本公司及／或過戶登記處為達致上述或有關任何上述之用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、結好證券、本公司及／或彼等之代理、高級職員、顧問及過戶登記處；
- 向要約人及／或結好證券及／或本公司及／或過戶登記處提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 要約人及／或結好證券及／或本公司及／或過戶登記處在相關情況下認為屬必需或適當之任何其他個人或機構。

4. 個人資料的保留

要約人、結好證券、本公司及過戶登記處將按收集個人資料所需的用途保留本表格提供的個人資料。無需保留的個人資料將會根據該條例銷毀或處理。

5. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及／或結好證券及／或本公司及／或過戶登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及／或結好證券及／或本公司及／或過戶登記處可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人及／或結好證券及／或本公司及／或過戶登記處(視情況而定)。

閣下一經簽署本表格即表示同意上述所有條款。