

DATE: 3 January 2024

MAJOR HOLDINGS LIMITED
(as Company)

AND

LEGO SECURITIES LIMITED
(as Placing Agent)

SUPPLEMENTAL PLACING AGREEMENT
relating to the placing of up to
156,676,026 Rights Shares in the share capital of
MAJOR HOLDINGS LIMITED
to be issued under the Rights Issue on the basis of two (2) Rights Shares for
every three (3) Consolidated Shares held on the Record Date

THIS SUPPLEMENTAL AGREEMENT is made on 3 January 2024

BETWEEN:

MAJOR HOLDINGS LIMITED, a company incorporated in the Cayman Islands with limited liability and whose registered office is at Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman, KY1-1111 Cayman Islands and whose principal place of business in Hong Kong is at Room 1507, 15/F, Block 2, Silvercord, Tsim Sha Tsui, Kowloon, Hong Kong (the “**Company**”); and

LEGO SECURITIES LIMITED, a company incorporated in Hong Kong with limited liability and having its registered office situated at Room 301, 3/F, China Building, 29 Queen's Road Central, Central, Hong Kong (the “**Placing Agent**”).

BACKGROUND

The Company and the Placing Agent had executed a placing agreement dated 14 December 2023 (“**Original Placing Agreement**”).

The Company and the Placing Agent intend to enter into this supplemental placing agreement (this “**Supplemental Agreement**”) to clarify certain matters in the Original Placing Agreement.

Capitalised terms used in this Supplemental Agreement shall have the same meanings as defined in the Original Placing Agreement unless otherwise stated herein.

For the avoidance of doubt, this Supplemental Agreement shall form part of the Original Placing Agreement.

NOW IT IS HEREBY AGREED as follows: -

1. The following interpretations shall be replaced in the Original Placing Agreement under clause 1.(A) as follow:

“Latest Time for Acceptance”	4:00 p.m. on 28 February 2024 or such other time and/or date as may be determined by the Company, being the latest time for acceptance of, and payment for, the Rights Shares as described in the Prospectus
“Latest Time for Placing Arrangement”	4:00 p.m. on 5 March 2024, being the latest time for the Placing Agent to determine the list of Placees and to notify the Company of the results of the Placing

“Latest Time for Termination” 5:00 p.m. on 28 February 2024, being the latest time to terminate this Agreement

“Record Date” tentatively being 9 February 2024 or such other date as may be determined by the Company for the determination of the entitlements under the Rights Issue

“Settlement Date” the date being 12 March 2024, or such other date as the Company may determine

2. Save for the extension of the dates as referred above, nothing contained in this Supplemental Agreement shall be read or be construed to have altered, amended or diminished any clauses as contained in the Original Placing Agreement and the Original Placing Agreement shall have full force and effect; and
3. This Supplemental Agreement is governed by and shall be construed in accordance with the laws of Hong Kong. The parties hereby irrevocably submit to the non-exclusive jurisdiction of the courts of Hong Kong in connection herewith but this Supplemental Agreement may be enforced in any other court of competent jurisdiction. Notwithstanding any other provisions of this Supplemental Agreement, a person who is not a party to this Supplemental Agreement shall not have any rights under the Contracts (Rights of Third Parties) Ordinance (Chapter 623 of the Laws of Hong Kong) to enforce any provisions of this Supplemental Agreement.

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IN WITNESS whereof this Supplemental Agreement has been executed on the day and year first above written.

THE COMPANY

SIGNED by CHEUNG CHUN TO)

for and on behalf of)
MAJOR HOLDINGS LIMITED)

in the presence of:)

SIN CHI KEUNG)



THE PLACING AGENT

SIGNED by LI WING CHUNG)

for and on behalf of)
LEGO SECURITIES LIMITED)

in the presence of:)

CHAN YANG YU)

