



**Shape the future
with confidence**

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March 12, 2026

The Directors
Ferretti S.p.A. (the "Company")

Dear Sirs,

We refer to the Response Document dated March 12, 2026 (the "Response Document") in connection with the proposed voluntary conditional partial public tender offer launched by KKCG Maritime to acquire up to 52,132,861 shares of the Company (the "Transaction"), a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our letter dated March 12, 2026 on the profit estimate for the year ended December 31, 2025 of the Company and its subsidiaries (the "Group") in the Response Document, and the references to our name in the form and context in which they are included.

This letter is solely being issued in connection with the Response Document regarding the Transaction and not for any other purpose.

Yours faithfully,

EY S.p.A.
Recognized PIE Auditor
Bologna