



中國北方環球資本有限公司
CNI GLOBAL CAPITAL LIMITED

14 January 2022

CMMB Vision Holdings Limited (“Company”)
Unit 1211, Level 12, Core F, Cyberport 3
100 Cyberport Road, Hong Kong

Attn: Board of Directors

Dear Sirs,

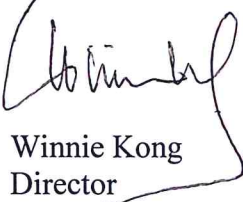
**MANDATORY UNCONDITIONAL CASH OFFERS BY
KINGSTON SECURITIES LIMITED
FOR AND ON BEHALF OF CHI CAPITAL HOLDINGS LTD TO ACQUIRE
ALL THE ISSUED SHARES OF CMMB VISION HOLDINGS LIMITED
AND
FOR THE CANCELLATION OF ALL THE OUTSTANDING OPTIONS OF
CMMB VISION HOLDINGS LIMITED (OTHER THAN
THOSE ALREADY OWNED BY THE OFFEROR AND PARTIES
ACTING IN CONCERT WITH IT)**

We are writing to confirm that we have given and have not withdrawn our consent to the issue of the composite document dated 14 January 2022 in respect of the captioned subject (the “**Composite Document**”) with the inclusion therein of our letter as set out in the section headed “Letter from the Joint Independent Financial Advisers” dated 14 January 2022 (the “**Joint IFA Letter**”) and references to our name in the form and context in which they respectively appear.

We confirm that as at 11 January 2022, being the latest practicable date prior to the printing of the Composite Document for ascertaining certain information contained therein, we have (i) no shareholding in the Company and its subsidiaries (the “**Group**”) or the right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) no direct or indirect interests in any assets which had been acquired or disposed of by or leased to any member of the Group since 31 December 2020, being the date up to which the latest published audited consolidated financial statements of the Group were made up, or proposed to be so acquired, disposed of or leased.

We consent to make this letter and the Joint IFA Letter being made available for display as described in Appendix IV to the Composite Document.

Yours faithfully,
For and on behalf of
CNI Global Capital Limited



Winnie Kong
Director