

BY HAND

The Board of Directors
CMMB Vision Holdings Limited
Unit 1211, Level 12,
Core F, Cyberport 3
100 Cyberport Road
Hong Kong

14 January 2022

Dear Sirs,

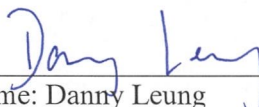
**Re: CMMB Vision Holdings Limited (the “Company”) -
Mandatory Unconditional Cash Offers (the “Offers”)**

We refer to the composite document jointly issued by Chi Capital Holdings Ltd and the Company relating to, among other things, the Offers dated 14 January 2022 (the “**Composite Document**”) in connection with the Offers. Capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document unless otherwise specified.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Composite Document with the inclusion therein of our advice and/or references to our name in the form and context in which they appear in the Composite Document.

We hereby consent to this letter being made available for public inspection as described in the Composite Document.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited


Name: Danny Leung
Title: Managing Director