



SOMERLEY CAPITAL LIMITED

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To: The Board of Directors
KNIGHT BIDCO LIMITED (the "Offeror")
Maples Corporate Services Limited
P.O. Box 309, Ugland House
South Church Street, George Town
Grand Cayman KY1-1104, Cayman Islands

The Board of Directors
Kangji Medical Holdings Limited (the "Company")
Appleby Global Services (Cayman) Limited
71 Fort Street
P.O. Box 500, George Town
Grand Cayman KY1-1106, Cayman Islands

13 October 2025

Dear Sirs/Madams,

**(1) PROPOSAL FOR THE PRIVATISATION OF THE COMPANY
BY THE OFFEROR
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 86 OF THE COMPANIES ACT
(2) PROPOSED WITHDRAWAL OF LISTING OF THE COMPANY
AND
(3) SPECIAL DEAL IN RELATION TO THE ROLLOVER ARRANGEMENT
AND SHAREHOLDERS' AGREEMENT**

We refer to the scheme document jointly issued by the Offeror and the Company dated 13 October 2025 in relation to, among others, the captioned matters (the **"Scheme Document"**). Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document, unless otherwise stated.

We, Somerley Capital Limited, as the Independent Financial Adviser to the Independent Board Committee, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of our letter of advice to the Independent Board Committee in relation to, amongst others, the captioned matter dated 13 October 2025 (the **"IFA Letter"**), our opinions and references to our name, opinions, logo and IFA Letter in the form and context in which they respectively appear in the Scheme Document.

We also consent to, and confirm that we have not withdrawn our consent to, a copy of each of the IFA Letter and this letter being made available on display as described in the section headed "13. DOCUMENTS ON DISPLAY" in Appendix II to the Scheme Document



Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED

A handwritten signature in black ink, appearing to be 'Jenny Leung', written in a cursive style.

Jenny Leung
Director