



23 January 2026

Wealth Builder Holdings Limited

c/o Rooms 2505-8, 25th Floor
World-Wide House
19 Des Voeux Road
Central, Hong Kong

Legend Upstar Holdings Limited

Rooms 2505–8, 25th Floor
World-Wide House
19 Des Voeux Road
Central, Hong Kong

Attn: Board of Directors

Dear Sirs,

**PROPOSAL FOR THE PRIVATISATION OF LEGEND UPSTAR HOLDINGS
LIMITED BY WEALTH BUILDER HOLDINGS LIMITED BY WAY OF A SCHEME OF
ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES ACT OF THE
CAYMAN ISLANDS AND PROPOSED WITHDRAWAL OF LISTING**

We refer to the composite scheme document (the “**Scheme Document**”) dated 28 January 2026 jointly issued by Wealth Builder Holdings Limited (the “**Offeror**”) and Legend Upstar Holdings Limited (the “**Company**”) in relation to the captioned matter. Capitalized terms used herein shall have the same meanings as defined in the Scheme Document unless otherwise stated.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Scheme Document with the inclusion therein of our opinion (including opinion as to the sufficiency of financial resources of the Offeror in relation to the Proposal) and all references to our name, logo and qualifications in the form and context in which they respectively appear in the Scheme Document. We also consent to a copy of this letter being made available on display as described in the section headed “14. DOCUMENTS ON DISPLAY” in Appendix III to the Scheme Document.



For and on behalf of
Odysseus Capital Asia Limited

Joseph Chu
Responsible Officer