



16 June 2026

To:

The Board of Directors  
Rimbaco Group Global Limited (the "Company")  
Suite 2702, 27/F  
Shui On Centre  
6-8 Harbour Road  
Wanchai, Hong Kong

Dear Sirs/Madams,

**Re: Mandatory unconditional cash offer by CMB International Capital Limited and CEB International Capital Corporation Limited for and on behalf of Aureole Halo Limited (the "Offeror") to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror, its ultimate beneficial owners and parties acting in concert with any of them) (the "Offer")**

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We refer to the composite offer and response document jointly issued by the Company and the Offeror dated the date hereof (the "**Composite Document**") in relation, among other things, to the Offer. Capitalised terms used in this letter shall have the same meaning as those defined in the Composite Document unless otherwise specified.

We, as the Independent Financial Adviser to the Independent Board Committee, hereby give our consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of our letter of advice dated the date hereof addressed to the Independent Board Committee (the "**IFA Letter**") as set out in the section headed "Letter from the Independent Financial Adviser" in the Composite Document and the references to our name, logo and qualifications in the form and context in which they respectively appear in the Composite Document.


We confirm that the IFA Letter was given as of the date stated therein for incorporation into the Composite Document.

We confirm that as at the Latest Practicable Date:

- a) we did not have any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- b) we did not have any interest, direct or indirect, in any asset which since 31 October 2025, being the date to which the latest published audited consolidated financial statements of the Group were made up, have been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We also consent to, and confirm that we have not withdrawn our consent to, this letter and the IFA Letter being available as documents on display and published on the websites of the SFC and the Company as described in Appendix IV to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Grand Moore Capital Limited**



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Philip Chau  
*Managing Director*