



紅日資本有限公司
RED SUN CAPITAL LIMITED

31 July 2025

China Health Group Limited
Unit 801, 8/F
China Insurance Group Building
141 Des Voeux Road Central
Hong Kong

Attention: The Board of Directors

Dear Sirs,

Re: China Health Group Limited (the “Company”, together with its subsidiaries, the “Group”)
– (I) Subscriptions of new shares under specific mandate; (II) proposed rights issue on the basis of three (3) rights shares for every ten (10) shares held on the record date; (III) connected transaction and special deal in relation to the underwriting agreement; (IV) special deal in relation to the placing agent agreement; and (V) application for whitewash waiver

We refer to the circular dated 31 July 2025 issued by the Company in connection with the captioned matter (the “**Circular**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

As at the Latest Practicable Date,

- (i) we were not beneficially interested in the share capital of any member of the Group or had any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- (ii) we did not have any interest, either directly or indirectly, in the assets which have been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group, since 31 March 2025, being the date to which the latest published audited consolidated financial statements of the Group were made up.

We have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter, advice, report and/or references to our names in the form and context in which they are included.

Yours faithfully,

For and on behalf of
Red Sun Capital Limited



Lewis Lai
Managing Director