

STRICTLY PRIVATE & CONFIDENTIAL

11 September 2026

Agricultural Bank of China Limited
No. 69 Jianguomen Nei Avenue
Dongcheng District
Beijing
PRC

Dear Sir/Madam,

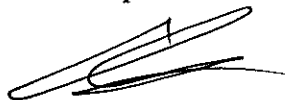
**(1) PROPOSED ISSUANCE OF A SHARES UNDER GENERAL MANDATE
AND
(2) APPLICATION FOR WHITEWASH WAIVER**

We hereby consent and confirm that we have not withdrawn our consent to the issue by Agricultural Bank of China Limited of the circular (the “Circular”) dated 11 September 2026 in respect of the captioned matter with the inclusion therein of our letter dated 11 September 2026 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for public display as described in the sub-section headed “(M) DOCUMENTS ON DISPLAY” under the Appendix VI to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,
For and on behalf of
Gram Capital Limited



Graham Lam
Managing Director