

30 June 2025

**The Board of Directors**  
**Sunshine Lake Pharma Co., Ltd.**  
**廣東東陽光藥業股份有限公司**

HEC Scientific Park  
No. 368 Zhen An Zhong Road  
Chang'an County Dongguan  
Guangdong Province  
PRC

Dear Sirs,

**Consent to the issue of the listing document of Sunshine Lake Pharma Co., Ltd. (廣東東陽光藥業股份有限公司) (the “Company”) in connection with the introduction**

We refer to the listing document of the Company dated 30 June 2025 (the “**Listing Document**”) in connection with the introduction and the proposed listing of the H shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give our written consent, and confirm that we have not withdrawn our written consent to the issue of the Listing Document by the Company, with the inclusion therein of, and all references thereto, our name, qualification and opinions in the form and context in which they respectively appear in the Listing Document.

We hereby consent you referring to this letter in the Listing Document. We further consent to a copy of this letter and our report being made available on display as described in Appendix VII “Documents Available on Display” to the Listing Document.

*-signature page to follow-*

Yours faithfully,

**Frost & Sullivan (Beijing) Inc.**



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Name: Terry Tse

Title: Consulting Director